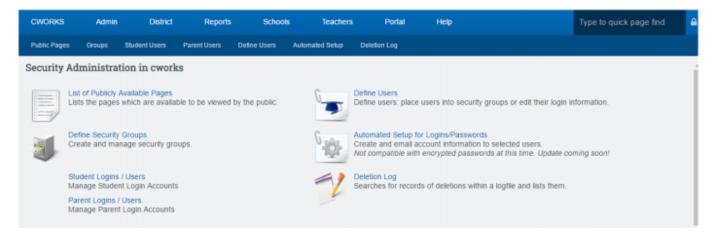
#### admin, admin essential, logins and security

# **Security Settings**

#### Admin>>Settings>> Security>Security



#### Definitions

**A. List of publicly Available Pages** – shows a complete list of pages parents and students can access through the portal or REG-Online.

**B. Define Security Groups** - List of default security groups and the ability to make customized security groups. (See the Define Security Groups section below)

**C. Student Logins/Users** - Creates a list of students and passwords using various sort functions. See this page for more information.

**D. Parent Logins/Users** – Creates a list of parents in system with various sort functions, the students that are linked to them, and their password. See this page for more information.

**E. Define Users** – shows individual users, their username, password and permission groups set. See the Define Users section below

**F. Automated Setup for Logins/Passwords** – Allows you to create an email message and send out usernames and passwords to users. See this page for more information

**G. Deletion Log** – Searches for records that were deleted per username, IP address, page, and any other information available.

### **Detailed explanations of Areas B and E**

#### **B: Define Security Groups**

Security groups are labeled with a common name that describes a user type. For example, the user

group "Attendance Administrator" would be the person at the school who needs to access the areas of the SIS that have to do with attendance. There might be one or several people who are "members" or belong to the same group. The group is already set with all the permissions required. As another example, for the group "Teachers-Classroom Instructors," all required permissions that a teacher would need to perform their basic duties are included in this group. All classroom teachers would need to be added to this group as "members" so they can do their job without interruption.

A "default" security group is created by School Pathways. Schools cannot change these groups. You can only enroll members. *If a group is not set to your needs, you can create your own group by doing the following:* 

- Step 1. ADD NEW PERMISSION GROUP
  - Click Add New Group button.
  - $\circ\,$  Add a new title for the group
  - $\circ\,$  Set the Group Type: most should be set to private so only school employees can use it
  - Set the User type: typically staff

Define Security Groups		
Editing Group Properties		
	Trite:   Group Type: nonlocal • User Type: •	
Cancel		 Save

• **Step 2.** Set the permissions for the group. Find your group in the alphabetical listing and click on "Set Permissions". The permission groups with "Default Group" in the permissions column **cannot** be changed.

Pages Groups Student Users Parent Users Define Users	Automated Setup Deletion Lo	Ng		
Define Security Groups ntly Defined Groups lide default security groups which are not in use.				
Group Name ?	🔺 Group Type 👙	User Type 👙 Module	Members	Permissions
RENT PORTAL		parents base	All parents Members	Default Group
BLIC STUDENT PORTAL (without class registration)	publiclogin	students base	All students Members	Default Group
ninistration - access everything EXCEPT security area	private	staff base	0 Members	Default Group
ninistration - VIEW ONLY	private	staff base	0 Members	Default Group

In this page view, the Element Titles are listed in the left column. In some instances, a definition of the page is in the right column.

- Click the **Details** link to view a list of users who currently have permissions to access the page.
- Check the boxes on the left if you want to include the page in this group and click **SET**. You are taken back to the main list of Permission Groups.

8			
Sel *	Element Tille \$	Description 0	Permission Details
0	/about.php		Details
	/admin/address_synch.php		Details
8		Batch graduation lets you advance an entire enrolled class to the next gradelevel with the click of a button.	Details
0	/admin/attendance/attpopup.php A	Attendance Popup Widget (used in e.g. Attendance Anomalies Report)	Details
	/admin/attendance/authcode.php A	Ability to allow teachers to make changes to printed attendance forms.	Details
0	/admin/attendance/claim_future.php		Details
	/admin/attendance/claim_override.php		Details
Back	dmin/attendance/claim.php A	Ability to claim attendance.	Deta Set

• Step 3. Choose Members. Parents and Students are auto-enrolled into their groups for access to

ne portal– Even if y	/ou do no	t use it.	Bacto ada				
Admin Reports Scho	ols Teacher	s Portal	Help				Type to quick page find
Public Pages Groups Student Us	ers Parent Users	Define Users	Automated Setup D	Deletion Log			
J Define Security Group	IS .						
Currently Defined Groups							
<ul> <li>Hide default security aroune which</li> </ul>	are not in use						
Hide default security groups which and Hide default security groups which Hide default security groups which Hi	are not in use.					Sear	rch:
0	are not in use. up Name ?		▲ Group Ty	ype 💧 User Type	Module	Sear	rch:
0			<ul> <li>Group Ty publiclogin</li> </ul>		Module base		
ල ල Gro	up Name ?			parents		Members	Permissions
© 🐨 Cro ⊕"PARENT PORTAL	up Name ? It class registration)	1	publiclogin	parents	base	Members All parents Members	Permissions     Default Group
Cro Gro Gropharent Portal Groupstant Portal (without Student Portal (without S	up Name ? It class registration)	1	publiclogin publiclogin	parents students	base base	Members All parents Members All students Members	Permissions Default Group Default Group

Choose a member on the right and SAVE CHANGES to move to the left. When members are on the left side of the page, they are **IN** the group. If you want to remove them from the group, check their name on the left and then click SAVE CHANGES. Columns can be sorted by clicking on the column title.

Membership of Group: Emergency Card			
Only Members of Type staff allowed!			
ALL Current Group Members Selections made on records with a Green status bubble will remove Members from this Group!	Possible Group Members Selections made on records with		embers to this Group! arch:
Sel ? 🕴 Name 🔺 Login 🕴 Staff Job Title 🔅	Sel ?   Name	▲ Login	🕴 Staff Job Title 🕴
Generation Statt - Kelton, Blake bkelton 504 Coordinator	😝 📄 🛛 Adale, Joe	jadmin	Counselor
	😝 🗉 🛛 Alphin, Katherine	kalphin	Tutor
Showing 1 to 1 of 1 entries	😝 📄 Ashton, Taryn	tashton	History Teacher
	😝 🗉 🛛 Atkins, Thomas	tatkins	Science Teacher
Cancel	Barbato Alexandria	alexandria	Governme Save Changes

## **C: Define Users**

Users must be added to the system and linked to their registration record. Student and parent records will automatically link to the user name but staff members must be manually linked.

Current staff accounts that are linked will show in the Define Users area. If you need to view the unlinked accounts or disabled accounts, change the settings at the top left of the page and click **UPDATE**.

Public Pages	Groups	Student Users	Parent Users	Define Us	ers Aut	omaled Selup	Deletion Log	
(Select mor Staff Ac Pubhou Parents	seholds Accou Accounts Is Accounts	nore results)			Only D     Both /     Only H     Only N	ctive Accounts isabled Account active & Disabl uman Account on-Human Account	ints led Accounts its	Filter Accounts by Search?
) 💿								Search:
) 💿		Login Name	•	Jump to	User ≬	Last Login	17 \$	Search: Group List / Set Permissions
Login Id 🔺	leann staff - Reeve		•	Jump to	User 💧	Last Login @09/14/2016	[View Permissions] [Set Groups] 6 Root Administrator ( BrainHoney Domain	Group List / Set Permissions
	leann		•		User 🌒		[View Permissions] [Set Groups] 6 Root Administrator ( BrainHoney Domain	Group List / Set Permissions cworks) Administrator (cworks)

School Pathways Knowledge Base - https://schoolpathways.com/knowledgebase/

In the above view,

• Clicking on the login name link shows the current username and password. If the username and password are not shown, you can click the **EDIT LINKED TO** button and choose a staff member to link the login to.

Access can also be set to expire or you can enter a disable date in this area to expire the staff member's access to the SIS.

- Clicking on the staff member's name takes you to their staff record.
- Clicking on jump logs you in as the user.
- Clicking on (Set Groups) allows you to add an individual user as a member to a group.

From: https://schoolpathways.com/knowledgebase/ - School Pathways Knowledge Base

Permanent link: https://schoolpathways.com/knowledgebase/doku.php?id=products:admin:security:index

Last update: 2018/03/05 17:44