

admin, portal

School Activities (Remodeled & Revitalized, May 2019)

This feature can be used to easily track custom activities (programs, sports, clubs, events, field trips, enrichment activities, after-school programs, labs, etc.) in your school without the need for a Special Enrollment. The possibilities are endless! You have the ability to manage your enrollments, forms, and rosters. With visibility in the Student/Parent Portal to view Activities, Print forms & Schedules, and sign up for Activities. Reports available.

Step 1: Manage & Create Activity Types

- How do I access this feature?
 - Click Admin > Portal Management > School Activities
- Click on **Manage Activity Types**
 - By default you will see the Activity Type: Clubs, Events, Sports
- Click on **Create New Type** and enter relevant information & SAVE
 - You do have the ability to associate forms to Activity Type, if needed. You will also have visibility of any Associated Activities

Step 2: Manage Forms

- If you have forms that students will need to complete to participate in a specific activity you have the option to upload needed forms.
- Click **Manage Forms**
- Click **Create New Form** > Upload > browse and search form on computer > associate with the School Year > SAVE
- On the main page you can **Click to preview** the form currently uploaded

Step 3: Manage & Create Activities

- Make sure to click on the **Manage Activities** button to return to the main page
 - This is an overview page of ALL activities that you have available
 - Filters are available and all columns are sortable
- To create a new activity, click on the **Create New Activity** button
 - Enter in the relevant information. Required fields noted with red asterisk:
 - Name
 - Start
 - Status
 - Primary Advisor
 - Type
 - School year - make sure to associate with correct year
 - **Description & Meeting Days/Times**
 - Not required, but this info will be visible in the Portal and used on the printed schedules
 - **Attach Form** (permission slips, contract, etc.) to specific activity by clicking directly on

- one of the Available Forms
- **Enroll Students** in mass by clicking on **Mass Enroll** or **Quick Add** by entering their last name or id.
 - See **Step 4: Managing Enrollments** for enrollment options
 - You are not required to enroll students in the Activity at the time of Activity creation
- **Save Activity** - the new Activity status will be in **DRAFT** format by default unless you choose to **PUBLISH**
 - Published activities are visible to Students and Parents in the Portal and available on the School Activity tab in the Student Registration area.
- **Mass Copy Option**
 - At the end of the school year, you have the option to copy over the School Activities, Activity Types, and Forms from school year to school year.
 - Select what you would like to copy and option to edit various fields for the upcoming school year.

Step 4: Managing Enrollments

There are a couple of options to enroll/manage students in School Activities

Option 1: Mass Enroll - Activity Student Roster

- Click on the specific name of the activity
- Navigate to the Student Roster
- Click Mass Enroll > Sort List as needed > Check next to student needed > Click Register Students
- When the student(s) are registered, their Status will show as red, indicating they have missing form(s).
- When you click on the student name you will see details regarding the Student. You can:
 - Click the **Red** form if the form has been completed, which will update the Status of the student to **Green**.
 - Enter a Comment (will reflect in School Activity tab)
 - Enter a Finish date when relevant

Option 2: Quick Add (single student) - Activity Student Roster

- Click on the specific name of the activity
- Navigate to the Student Roster
- Enter Student Name or type in the Student ID and click Add

Option 3: School Activities Tab - Student Dashboard

- Click **School Activities** tab
- From the drop down, Select the Activity you want to enroll student in.
- Information about the activity will display > Click **Register Student**
 - You have the option to **Add Comment** at this time

- When the student(s) are registered, their Status will show Red, indicating they have missing form(s)
- When you click on the Activity name, you will see details regarding the Student enrollment in activity. You can
 - Click the **Red** form if the form has been submitted, which will update the Status of forms to **Green**.
 - Student activity will no longer be backed in Red
 - Enter a Finish Date if needed
 - There is also the option to Print the schedule from this area

School Activities in the Portal

School Activities Panel - Staff & Student Dashboard

School Activities Report

— Last Updated by [Max Williams](#) on 2019/10/10

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