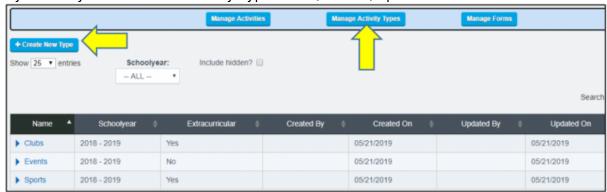
admin, portal

School Activities (Remodeled & Revitalized, May 2019)

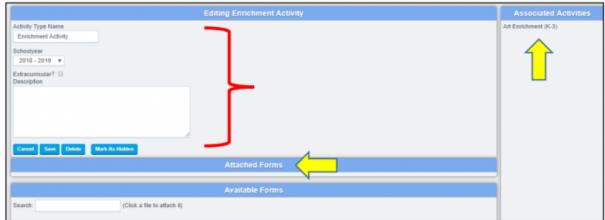
This feature can be used to easily track custom activities (programs, sports, clubs, events, field trips, enrichment activities, after-school programs, labs, etc.) in your school without the need for a Special Enrollment. The possibilities are endless! You have the ability to manage your enrollments, forms, and rosters. With visibility in the Student/Parent Portal to view Activities, Print forms & Schedules, and sign up for Activities. Reports available.

Step 1: Manage & Create Activity Types

- How do I access this feature?
 - Click Admin > Portal Management > School Activities
- Click on Manage Activity Types
 - By default you will see the Activity Type: Clubs, Events, Sports



- Click on Create New Type and enter relevant information & SAVE
 - You do have the ability to associate forms to Activity Type, if needed. You will also have visibility of any Associated Activities



Step 2: Manage Forms

• If you have forms that students will need to complete to participate in a specific activity you have the option to upload needed forms.

- Click Manage Forms
- Click Create New Form > Upload > browse and search form on computer > associate with the School Year > SAVE

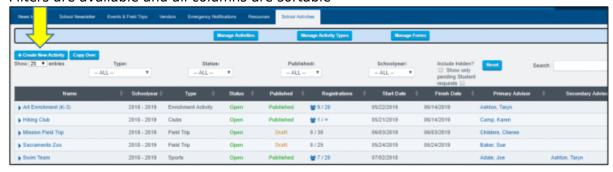


• On the main page you can Click to preview the form currently uploaded



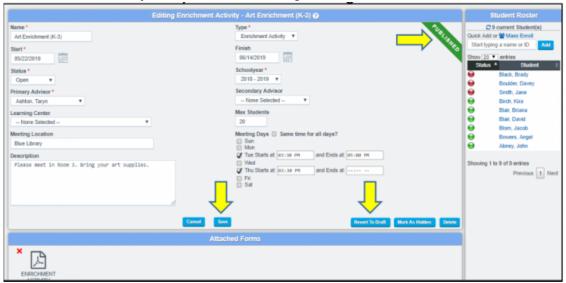
Step 3: Manage & Create Activities

- Make sure to click on the Manage Activities button to return to the main page
 - This is an overview page of ALL activities that you have available
 - Filters are available and all columns are sortable



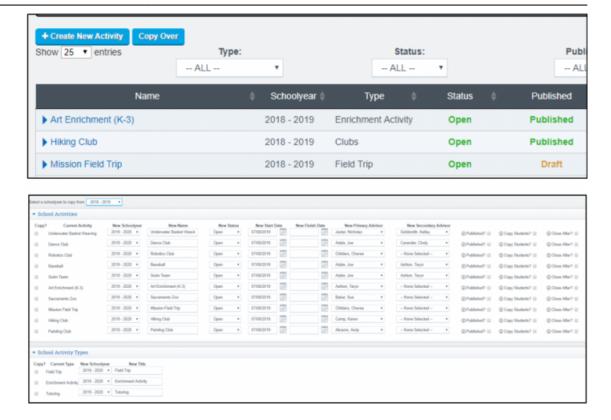
- To create a new activity, click on the Create New Activity button
 - Enter in the relevant information. Required fields noted with red asterisk:
 - Name
 - Start
 - Status

- Primary Advisor
- Type
- School year make sure to associate with correct year
- Description & Meeting Days/Times
 - Not required, but this info will be visible in the Portal and used on the printed schedules
- Attach Form (permission slips, contract, etc.) to specific activity by clicking directly on one of the Available Forms
- **Enroll Students** in mass by clicking on **Mass Enroll** or **Quick Add** by entering their last name or id.
 - See Step 4: Managing Enrollments for enrollment options
 - You are not required to enroll students in the Activity at the time of Activity creation
- Save Activity the new Activity status will be in DRAFT format by default unless you choose to PUBLISH
 - Published activities are visible to Students and Parents in the Portal and available on the School Activity tab in the Student Registration area.



Mass Copy Option

- At the end of the school year, you have the option to copy over the School Activities, Activity Types, and Forms from school year to school year.
- Select what you would like to copy and option to edit various fields for the upcoming school year.



Step 4: Managing Enrollments

There are a couple of options to enroll/manage students in School Activities

Option 1: Mass Enroll - Activity Student Roster

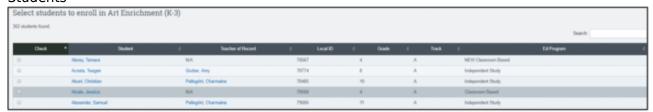
Click on the specific name of the activity



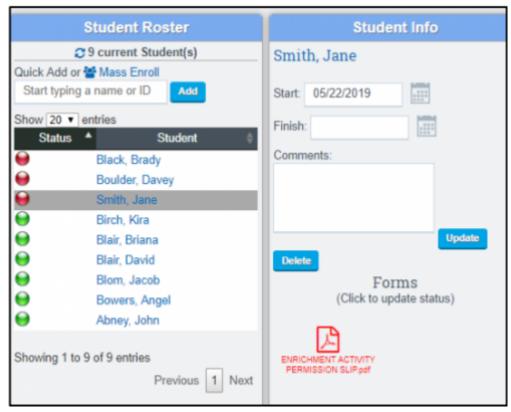
• Navigate to the Student Roster



 Click Mass Enroll > Sort List as needed > Check next to student needed > Click Register Students



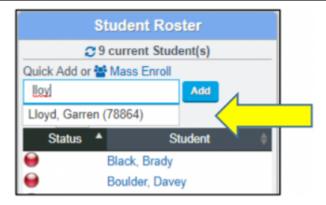
• When the student(s) are registered, their Status will show as red, indicating they have missing form(s).



- When you click on the student name you will see details regarding the Student. You can:
 - Click the **Red** form if the form has been completed, which will update the Status of the student to **Green**.
 - Enter a Comment (will reflect in School Activity tab)
 - Enter a Finish date when relevant

Option 2: Quick Add (single student) - Activity Student Roster

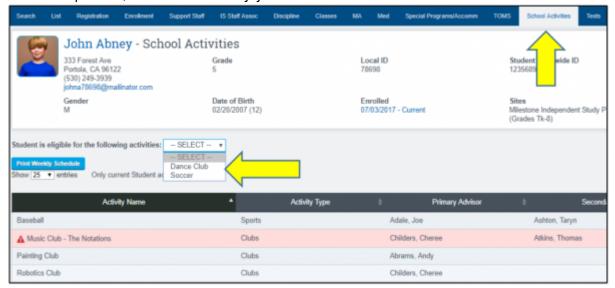
- Click on the specific name of the activity
- Navigate to the Student Roster



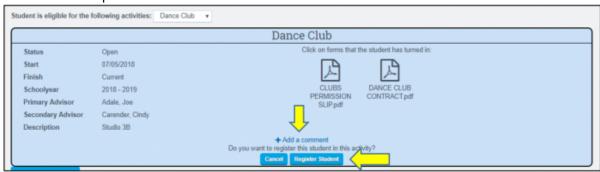
• Enter Student Name or type in the Student ID and click Add

Option 3: School Activities Tab - Student Dashboard

- Click School Activities tab
- From the drop down, Select the Activity you want to enroll student in.



- Information about the activity will display > Click Register Student
 - You have the option to Add Comment at this time



 When the student(s) are registered, their Status will show Red, indicating they have missing form(s)

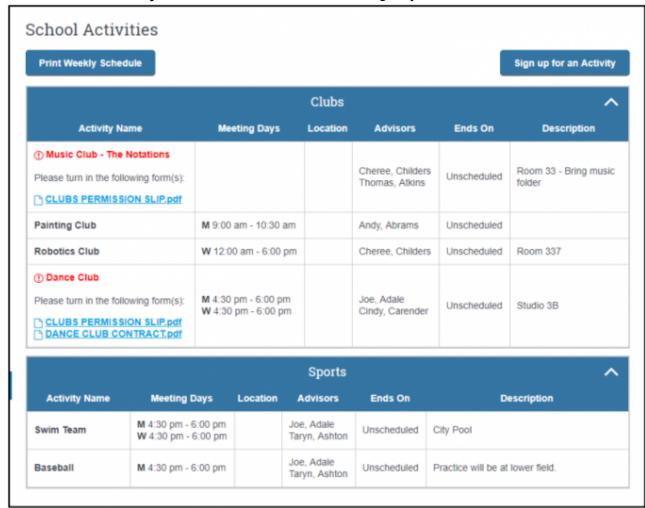


- When you click on the Activity name, you will see details regarding the Student enrollment in activity. You can
 - Click the **Red** form if the form has been submitted, which will update the Status of forms to **Green**.
 - Student activity will no longer be backed in Red
- Enter a Finish Date if needed
- There is also the option to Print the schedule from this area

School Activities in the Portal

View of Enrolled Activities

- There is an option to show School Activities that student(s) are enrolled in the Portal
- If student is missing a form, the title of the Activity will be shown in red
- Link will be available to download the missing form
- Link to Print Weekly Schedule based on the Meeting Days



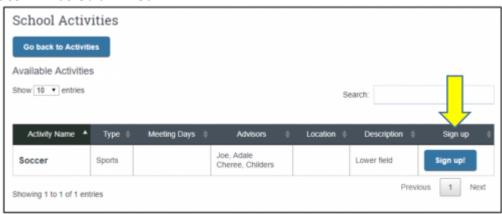
How does Student request registration in School Activity through the Portal?

- There is a page policy that allows this feature
 - If this is selected, Students will see all Published and active School Activities and be able

to submit a registration request which the Activity Staff can evaluate.



- Click Sign up for an Activity takes family to a page to search through available activities and then click Sign up!
 - Request will be Submitted



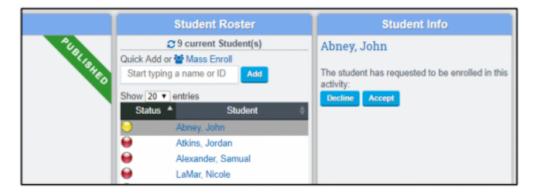
- To process Registration Request
 - Via School Activities Tab
 - Request will show Yellow Student Requested
 - Process request Click on Activity to Accept or Decline
 - Under the comment area it will not this was a Student Requested Activity



- Via Activity Roster Overall management area
 - You can filter the overall Admin page for "Show only pending Student Requests" for Activities
 - Click on the Activity and navigate to Student Roster



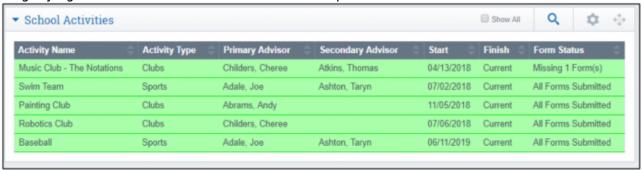
- Request will show with Yellow status
- Process request click on Activity to Accept or Decline
- Under the comment area t will not this was a Student Requested Activity



School Activities Panel - Staff & Student Dashboard

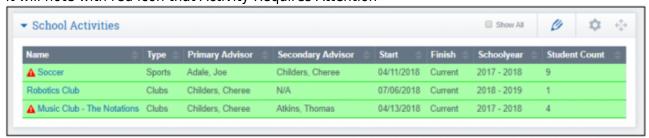
Student Dashboard

- Currently enrolled activities
- Show all previous school years
- Magnifying Glass- link to School Activities tab for specific student



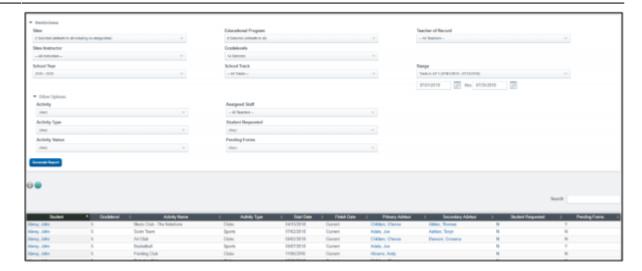
Staff Dashboard

- Current activities Staff Member is Advisor
- It will note with red icon that Activity Requires Attention



School Activities Report

- Reports > Students > School Activities Report
 - Various filter options



• Teachers > School Activities Report

- Ability to view Activities for their students and/or Activities for which they are in charge or manage
- Last Updated by Max Williams on 2019/10/10

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