

[admin](#), [admin essential](#), [staff records](#), [webinar wednesday](#)

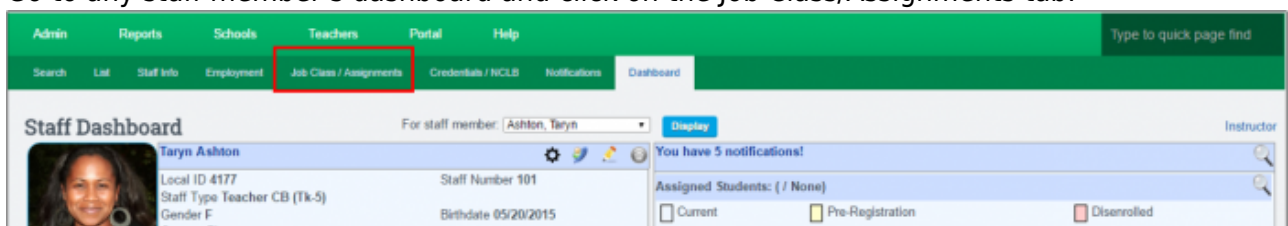
Staff: Support Staff Oversight Setup

There is now an updated method of tracking staff positions and staff that oversee other staff. With this update, searching for staff members that “belong to me” becomes easier too.

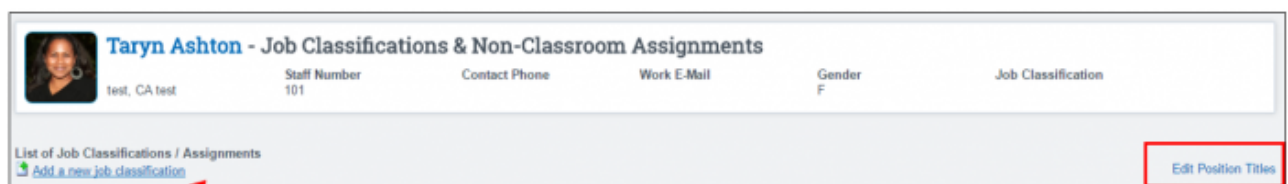
[2017-02-22_10.01_staff_oversight_setup_and_new_position_titles.mp4](#)

Part I. Create Position Titles

1. Go to any staff member's dashboard and click on the Job Class/Assignments tab.



2. Click to Edit Position Titles



3. If you don't have any Position Titles or want to add new, click the **Add Staff Position Title** link.



If you used staff titles in the deprecated version of the employment tab, you will get a list of the titles you've used in the list (as shown above).

1. Add the Position Title
2. Who the supervisor of the position is
3. If it should be hidden from view for future use
4. Check if the position can be assigned to a student. **THIS IS VERY IMPORTANT FOR LATER USE!**
4. If you have job titles you do not want to use anymore, you can EDIT and then DELETE them. If a deleted title has staff members “attached” it will ask you what Position Title you want to move them to.

Part II. Setting up staff with Position Titles and staff oversight.

1. Go to any staff member's dashboard and click on the Job Class/Assignments tab.


Elizabeth Brown - Job Classifications & Non-Classroom Assignments

CA

Staff Number
123234361

Contact Phone

Work E-Mail

Gender
F

Job Classification


List of Job Classifications / Assignments

[Add a new job classification](#)
[Edit Position Titles](#)

Search:

Job Classification	Start	Finish	Position Title	Supervisor	% FTE	Non-classroom based assignment	Edit
Pupil services	07/01/2012		SPED Admin	Childers, Cheree Danielle	100%		Edit

2. Click to Add a new job classification or edit the current one.
3. The "job Classification" and FTE % as well as the non-classroom-based assignments (if not a teacher) are VERY important to CALPADS. These must be completed even if you don't set up position titles for your staff.


Elizabeth Brown - Job Classifications & Non-Classroom Assignments

CA
 Staff Number
123234361
 Contact Phone
 Work E-Mail
 Gender
F
 Job Classification

Job Classifications and Non-Classroom Assignments

Job Classification:	Pupil services ▼	Position Title:	SPED Admin ▼
FTE Percentage:	100 %	Supervised By:	Childers, Cheree (Teacher IS K-12) ▼
Start Date:	07/01/2012 <input type="text"/>	End Date:	<input type="text"/>
Exclude from state reporting: <input type="checkbox"/>			

If this staff member has non-classroom based assignments, select any from below that fall under this job classification. Click Save when done

☐ 0100 Superintendent
 ☐ 0137 Admin other subject area
 ☐ 0214 Special ed vision therapy

☐ 0102 Deputy or associate superintendent (general)
 ☐ 0138 Asst. admin./consultant program/subject area
 ☐ 0215 Special ed guidance/counselor

4. You can add more than one position title. You may have a staff member that is a part-time teacher and a part-time administrator. Add both positions if so with the proper percentage of FTE. The FTE for multiple positions can only add up to 100% or CALPADS will give you an error. If you have more than 100% FTE, you may also want to exclude one from reporting to CALPADS.
5. Once all position titles are set, you will be able to search by position title on the Staff List.

▼ Filter Options

Last Name	First Name	Date
<input type="text"/>	<input type="text"/>	* 12/16/2016 Today
Middle Name	Local ID or State ID	⊙ 12/16/2016 thru 12/16/2016 Today
<input type="text"/>	<input type="text"/>	⊙ School Year 2016 - 2017 ▼
Primary Class Offering	Job Classification	Position
-- All -- ▼	All Staff	All Positions ▼

and see the titles listed on the staff list.

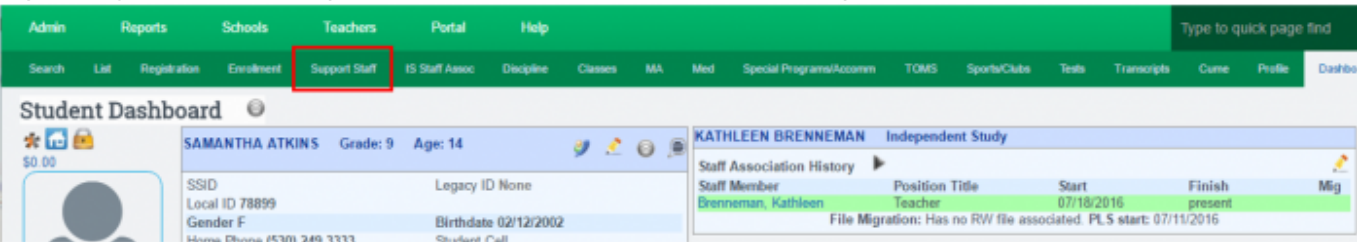
Sel ▲	Name ?	Position	ID	Number	LC	Started
<input type="checkbox"/>	Adale, Joe M	Counselor	4173	123234362		12/07/20
<input type="checkbox"/>	Alphin, Katherine	Tutor	4227	123234387	Tutoring	06/06/20
<input type="checkbox"/>	April, Zenger		4230	123234390		10/18/20
<input type="checkbox"/>	Ashton, Taryn	Teacher CB (Tk-5)	4177	101	Region 1	07/01/20

Part III. Set staff oversight to students

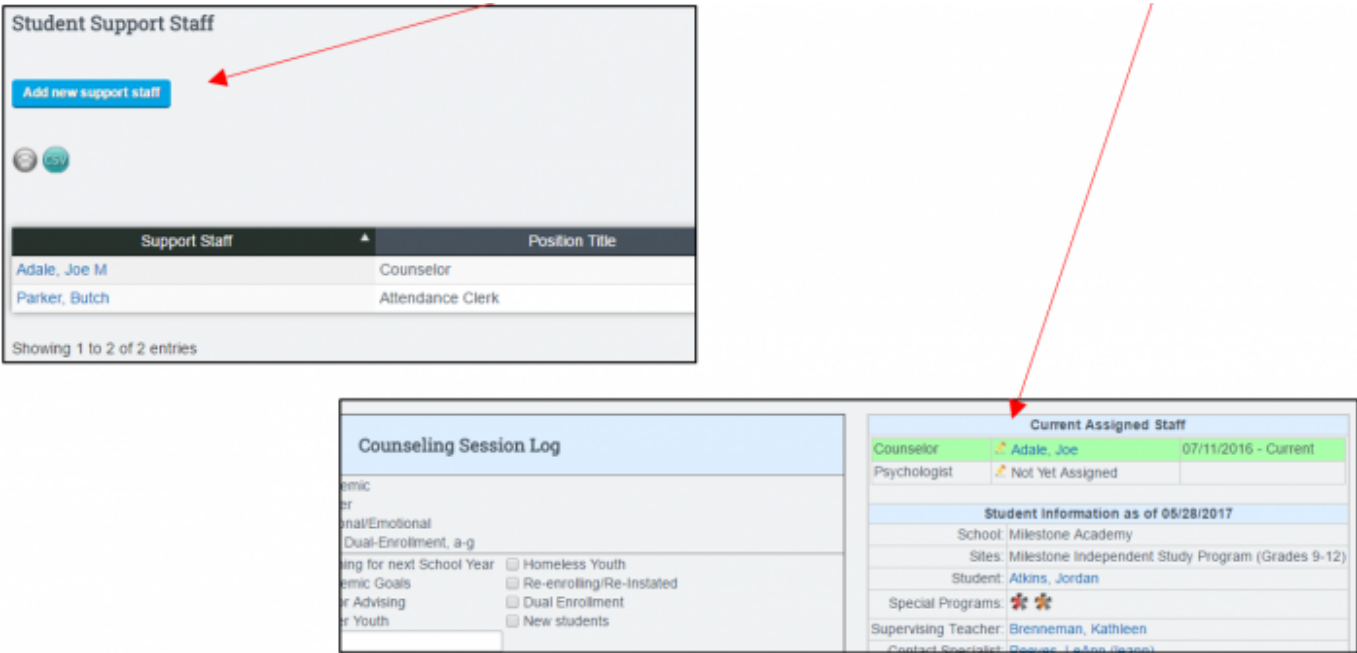
1. For any student, go to the **Support Staff** tab. Click the **Add new support staff** *.

Note: This is NOT for primary teachers or homeroom teachers. Primary and homeroom teachers are still assigned in their respective areas (either in the **IS Staff Assoc tab or as a Homeroom Teacher of a CMS Class). An example of who might be assigned as a Support Staff is a Counselor.*

Position titles of EL Coordinator, 504 Coordinator, 504 Case Manager, Nurse, SPED SAI Provider, Speech Therapist, Case Manager, Occupational Therapist, SPED Administrator, School Counselor, and Psychologist, are set in Special Accommodations tab OR the respective areas of enrollment.



As an example, you can set a counselor in the Support Staff area OR the Counseling Area. Setting it in one area will link it to the other.



This type of duality is used in all Special Program areas: **504, SPED, EL, and Counseling**

Part IV. Student List

The Student List can be used to search for students linked to staff positions or specific staff. For Instance, I can change the “Staff Position” field to **504 Case Manager** and get a list of students assigned to any 504 case manager. If I want a more specific list, I can also use the **staff name** field to pick a specific staff member with the **504 Case Manager** title and the list will populate only

his/her list of students.

The screenshot shows a 'Filter Options' form with the following fields and controls:

- Last Name:** Text input field.
- First Name:** Text input field.
- Middle Name:** Text input field.
- Email Address:** Text input field.
- Local ID or State ID:** Text input field.
- Grade:** Dropdown menu with '0 Selected'.
- Birthdate:** Date picker.
- Special Program:** Dropdown menu with '0 Selected (defaults to none)'.
- Actively Enrolled:** Radio button, date range (05/28/2017 to 05/28/2017), and 'Today' button.
- Primary Class Offering:** Dropdown menu with '12 Selected (defaults to all)'.
- Education Program:** Dropdown menu with '19 Selected (defaults to all)'.
- School Year:** Dropdown menu with '2017 - 2018'.
- Staff Position:** Dropdown menu with '-- Any Position --'.
- Staff Supervisor:** Dropdown menu with '-- Any Staff Supervisor --'.
- Ignore Dates (include all students):** Checked checkbox.
- Track:** Dropdown menu with '-- All Tracks --'.

Part V. PLS Student Roster Oversight.

When choosing how to filter on the PLS Student Roster, you can now choose three methods depending on your permissions and staff position. Teachers will automatically have their students revealed when they login. Two other options are **Supervised By** and **Assigned As**.

Supervised By:

If a staff member is set up to oversee multiple **teachers**, when they access the PLS roster they will have access to the new **Supervised By** field. In the **Students For** field, only the teachers they supervise will be listed. This allows them to see the students their teaching staff oversee. If Mr. Smith oversees 10 teachers, when he goes to the PLS Student Roster, he will only see his 10 teachers in the drop-down of staff. Permissions like this will have to be done for each individual school as each school might use this differently.

The screenshot shows the 'Staff Student Roster' form with the following fields and controls:

- Roster Options:** Section header.
- Schoolyear:** Dropdown menu with '2016 - 2017'.
- Schooltrack:** Dropdown menu with '-- All --'.
- Date Range:** Dropdown menu with 'Track A: Semester 1 (Fall) (07/18/2016 - 12/16/2016)', 'From' date (07/18/2016), and 'To' date (12/16/2016).
- Supervised By:** Dropdown menu with 'Tatum Treacher (IS Regional Administrator)'. A blue arrow points to this field.
- Show students belonging to:** Dropdown menu with '-- All --'.
- Course:** Dropdown menu with '-- Homeroom --' and a link '(Upload Work Samples)'.
- Print Options:** Section header.
- Reset to defaults:** Link.

Assigned As:

If you have a position title to oversee students of a primary teacher, your position title will be available in the PLS Roster. By choosing your title, you will see teachers in the **Students For** field. Choose a teacher to view their roster of students..

Staff Student Roster

Roster Options

Reset to defaults

Schoolyear:

2016 - 2017

Schooltrack:

-- All --

Date Range:

-- Filter By Date Range --

From:

07/03/2017

To:

07/03/2017

Supervised By:

-- All --

Assigned As:

Attendance Clerk

Students For:

-- Select --

Print Options

Update

Print/Export



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