

admin, admin essential, staff records, webinar wednesday, staff info, staff assignments, student dashboard, video

# Staff: Support Staff Oversight Setup

There is now an updated method of tracking staff positions and staff that oversee other staff. With this update, searching for staff members that "belong to me" becomes easier too.

[2017-02-22\\_10.01\\_staff\\_oversight\\_setup\\_and\\_new\\_position\\_titles.mp4](#)

## Part I. Create Position Titles

1. Go to any staff member's dashboard and click on the Job Class/Assignments tab.

2. Click to Edit Position Titles

3. If you don't have any Position Titles or want to add new, click the **Add Staff Position Title** link.

Position Title	Count	Default Supervisor	Assignable to Student	Hidden	Edit
504 Case Manager	2	Brown, Elizabeth	Yes	No	Edit
504 Coordinator	1		Yes	No	Edit
Attendance Clerk	4	Roes, Scott	Yes	No	Edit
CB Lead Teacher (9-12)	1		No	No	Edit
CB Lead Teacher (Tk-8)	2		No	No	Edit
Compliance & Archiving	1	Roes, Scott	No	No	Edit
Counselor	2	Childress, Cherie Danielle	Yes	No	Edit

If you used staff titles in the deprecated version of the employment tab, you will get a list of the titles you've used in the list (as shown above).

1. Add the Position Title
2. Who the supervisor of the position is
3. If it should be hidden from view for future use
4. Check if the position can be assigned to a student. **THIS IS VERY IMPORTANT FOR LATER USE!**
4. If you have job titles you do not want to use anymore, you can EDIT and then DELETE them. If a deleted title has staff members "attached" it will ask you what Position Title you want to move them to.

## Part II. Setting up staff with Position Titles and staff oversight.

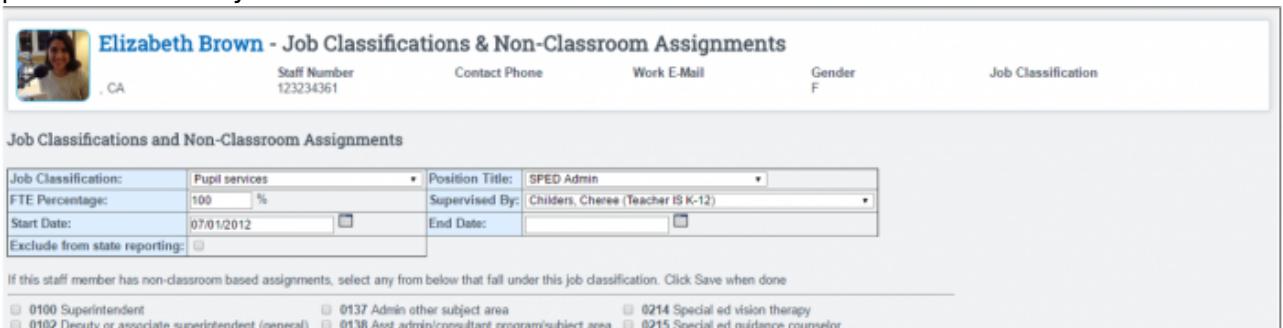
1. Go to any staff member's dashboard and click on the Job Class/Assignments tab.



Elizabeth Brown - Job Classifications & Non-Classroom Assignments

Job Classification	Start	Finish	Position Title	Supervisor	% FTE	Non-classroom based assignment	Edit
Pupil services	07/01/2012		SPED Admin	Childers, Cheree Danielle	100%		<a href="#">Edit</a>

2. Click to Add a new job classification or edit the current one.
3. The "job Classification" and FTE % as well as the non-classroom-based assignments (if not a teacher) are VERY important to CALPADS. These must be completed even if you don't set up position titles for your staff.



Elizabeth Brown - Job Classifications & Non-Classroom Assignments

Job Classification:	Pupil services	Position Title:	SPED Admin
FTE Percentage:	100 %	Supervised By:	Childers, Cheree (Teacher IS K-12)
Start Date:	07/01/2012	End Date:	
Exclude from state reporting:	<input type="checkbox"/>	If this staff member has non-classroom based assignments, select any from below that fall under this job classification. Click Save when done.	
<input type="checkbox"/> 0100 Superintendent <input type="checkbox"/> 0132 Admin other subject area <input type="checkbox"/> 0214 Special ed vision therapy			
<input type="checkbox"/> 0102 Deputy or associate superintendent (general) <input type="checkbox"/> 0138 Asst admin/consultant/program/subject area <input type="checkbox"/> 0215 Special ed guidance counselor			

4. You can add more than one position title. You may have a staff member that is a part-time teacher and a part-time administrator. Add both positions if so with the proper percentage of FTE. The FTE for multiple positions can only add up to 100% or CALPADS will give you an error. If you have more than 100% FTE, you may also want to exclude one from reporting to CALPADS.
5. Once all position titles are set, you will be able to search by position title on the Staff List.



Filter Options

Last Name	First Name	Date
<input type="text"/>	<input type="text"/>	<input type="text"/> 12/16/2016 <input type="button"/> Today
Middle Name	Local ID or State ID	<input type="radio"/> 12/16/2016 <input type="button"/> thru <input type="text"/> 12/16/2016 <input type="button"/> Today
Primary Class Offering	Job Classification	<input type="radio"/> School Year <input type="text"/> 2016 - 2017 <input type="button"/>
<input type="button"/> All --	<input type="text"/> All Staff	<input type="text"/> Position <input type="text"/> All Positions

Search  Intake Roster (Not Employed Staff)  Add New Staff  Print  Export

and see the titles listed on the staff list.



Sel	Name ?	Position	ID	Number	LC	Started
<input type="checkbox"/>	Adale, Joe M	Counselor	4173	123234362		12/07/20
<input type="checkbox"/>	Alphin, Katherine	Tutor	4227	123234387	Tutoring	06/06/20
<input type="checkbox"/>	April, Zenger		4230	123234390		10/18/20
<input type="checkbox"/>	Ashton, Taryn	Teacher CB (Tk-5)	4177	101	Region 1	07/01/20

## Part III. Set staff oversight to students

1. For any student, go to the **Support Staff** tab. Click the **Add new support staff** \*.

\*Note: This is NOT for primary teachers or homeroom teachers. Primary and homeroom teachers are still assigned in their respective areas (either in the **IS Staff Assoc** tab or as a Homeroom Teacher of a CMS Class). An example of who might be assigned as a Support Staff is a Counselor.

Position titles of **EL Coordinator**, **504 Coordinator**, **504 Case Manager**, **Nurse**, **SPED SAI Provider**, **Speech Therapist**, **Case Manager**, **Occupational Therapist**, **SPED Administrator**, **School Counselor**, and **Psychologist**, are set in **Special Accommodations** tab OR the respective areas of enrollment.

The screenshot shows the Student Dashboard with the 'Support Staff' tab highlighted. The dashboard includes sections for student profile (Samantha Atkins, Grade 9, Age 14), SSID, Legacy ID, Birthdate, and Student Call. On the right, a table lists assigned staff members: Kathleen Brenneman (Independent Study, Teacher, Start: 07/18/2016, Finish: present). A note at the bottom states: 'File Migration: Has no RW file associated. Pt.5 start: 07/11/2016'.

As an example, you can set a counselor in the Support Staff area OR the Counseling Area. Setting it in one area will link it to the other.

The screenshot shows two overlapping windows. The top window is 'Student Support Staff' with a table of staff members: Adale, Joe M (Counselor) and Parker, Butch (Attendance Clerk). The bottom window is 'Counseling Session Log' with a table of session details. A red arrow points from the 'Add new support staff' button in the top window to the 'Counselor' entry in the bottom window, illustrating how staff assigned in one area are linked to the other.

This type of duality is used in all Special Program areas: **504, SPED, EL, and Counseling**

## Part IV. Student List

The Student List can be used to search for students linked to staff positions or specific staff. For instance, I can change the "Staff Position" field to **504 Case Manager** and get a list of students assigned to any 504 case manager. If I want a more specific list, I can also use the **staff name** field to pick a specific staff member with the **504 Case Manager** title and the list will populate only

his/her list of students.

Filter Options

Last Name	First Name	Middle Name
Email Address	Local ID or State ID	Grade 0 Selected
Birthdate	Special Program 0 Selected (defaults to none)	Actively Enrolled 05/28/2017 Today
Primary Class Offering 12 Selected (defaults to all)	Education Program 19 Selected (defaults to all)	05/28/2017 thru 05/28/2017 Today
Staff Position -- Any Position --	Staff Supervisor -- Any Staff Supervisor --	School Year 2017 - 2018 Ignore Dates (include all students)
Staff -- All Staff --		Track -- All Tracks --

## Part V. PLS Student Roster Oversight.

When choosing how to filter on the PLS Student Roster, you can now choose three methods depending on your permissions and staff position. Teachers will automatically have their students revealed when they login. Two other options are **Supervised By** and **Assigned As**.

### Supervised By:

If a staff member is set up to oversee multiple **teachers**, when they access the PLS roster they will have access to the new **Supervised By** field. In the **Students For** field, only the teachers they supervise will be listed. This allows them to see the students their teaching staff oversee. If Mr. Smith oversees 10 teachers, when he goes to the PLS Student Roster, he will only see his 10 teachers in the drop-down of staff. Permissions like this will have to be done for each individual school as each school might use this differently.

Staff Student Roster

Roster Options	Reset to defaults
Schoolyear:	2016 - 2017
Schooltrack:	-- All --
Date Range:	Track A: Semester 1 (Fall) (07/18/2016 - 12/16/2016) From: 07/18/2016 To: 12/16/2016
Supervised By:	Tatum Treacher (IS Regional Administrator)
Show students belonging to:	-- All --
Course:	-- Homeroom -- (Upload Work Samples)
<input type="button" value="Print Options"/>	



### Assigned As:

If you have a position title to oversee students of a primary teacher, your position title will be available in the PLS Roster. By choosing your title, you will see teachers in the **Students For** field. Choose a teacher to view their roster of students..

**Staff Student Roster**

Roster Options		Reset to defaults
Schoolyear:	2016 - 2017	<input type="button" value="Reset to defaults"/>
Schooltrack:	-- All --	
Date Range:	-- Filter By Date Range --	
	From: 07/03/2017	<input type="button" value=""/>
	To: 07/03/2017	<input type="button" value=""/>
Supervised By:	-- All --	
Assigned As:	Attendance Clerk	<input type="button" value=""/>
Students For:	-- Select --	
<input type="button" value="Print Options"/> <input type="button" value=""/>		
<input type="button" value="Update"/> <input type="button" value="Print/Export"/>		

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Last update: **2018/03/05 18:52**