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# Student Grade Level Advancement

## Manual Advancement

Student grade levels can be advanced manually by going into each student's enrollment page

You must end the current enrollment with a state exit code of E490: Summer or Intersession exit. Then start a new enrollment with the new grade level and new date. The old enrollment can end the last day of school for the school year that just closed and be re-enrolled the next day. Any two dates can be chosen. It's best to NOT leave a gap in student enrollment dates.

## Ending old Enrollment

- Step 1. Open student by searching in right upper hand corner OR show student list under Admin»Student Info» Show Student List

The screenshot shows the 'Student Search' interface. At the top, there are search filters for Last Name, First Name, Middle Name, Local ID or State ID, E-mail Address, Birthdate, and Track. Below these are filters for Education Program, Primary Class Offering, Teacher of Record, and Grade. There are also buttons for 'Export CSV', 'Printable', 'Search', 'Intake Roster (unenrolled)', and 'Add New Student'. At the bottom, there is a table of search results. The first row shows a student named 'Ludlow, Tristian' with a grade of 10. The 'Enr' tab is highlighted in the 'Student Tabs' section, and a blue arrow points to it.

- Step 2. Click on Enr  
This student has two enrollment records. One of them is not current- it has ended.
  - Inactive enrollment show in gray.
  - The green enrollment record is the current enrollment for attendance.
- Step 3. Click on Edit for current enrollment

The screenshot shows the 'Student Enrollment' page. At the top, there are tabs for 'Search', 'List', 'Registration', 'Enrollment', 'IS Staff Assoc', 'Discipline', 'Classes', 'Med', 'Special Programs/Comm', 'TOMS', 'Sports/Clubs', 'Tests', 'Transcripts', 'Cume', 'Profile', and 'Dashboard'. The 'Enrollment' tab is selected. Below the tabs, there is a 'Student Enrollment' section with fields for 'Add student picture', 'Name', 'Grade', 'Local ID', 'Student Statewide ID', 'Race', 'Age', 'Gender', 'Date of Birth', 'Enroll Start', 'Parent(s)', and 'Staff'. Below this is a 'Concurrent Enrollment/Program History' table. The table has columns for 'Exp', 'Dates', 'Exit', 'Track', 'Att', 'Grade', 'Program', 'Grad Reqs', 'A-G', and 'Edit'. The first row shows a current enrollment record for 'Tristian Ludlow' with a grade of 10. The 'Edit' button is highlighted in the table.

- Step 4. Enter a finish date
- Step 5. Choose the E490 State Exit Code. Don't choose to end the enrollment in every other

program or you will have to re-enroll the student with the teacher and in all Special Programs

- Step 6. SAVE record

## Create New Enrollment Record

- Step 1. Click on Create New Enrollment Record button
- Step 2. Add the following:
  - Start date
  - Learning Center (if you have this set up for your school)
  - Track
  - Program
  - Graduation Requirement
  - Step 2. Click Save Record button

If you would like to advance all students one grade level, (usually done at the end of the school year):

Go to Admin»Student Info»Mass Changes» Enrollment Rollovers and Grade Level Advancement

DO NOT advance students until any summer sessions are completed. For further help with this, please call School Pathways support at 866-200-6936!

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