admin, admin essential, transcripts, calendars, attendance

# **School Setup**

# **Setting School Calendars**

### **Set/Define School Tracks**

Note: If you are only using one calendar for your entire school, you do no have to change anything in this section.

If you want to add a new track:

- Step 1. Go to Admin>Settings>School Calendars
- Step 2. Click Add New Track

Admin	Reports	'Academies'	Teachers	Portal	Help						Type to quic	k page find	8
School Ca	lendar Track	5											
									Curr	ent Traci	ks:		
	have more than o	ne schedule running	concurrently. Each	calendar has it	s own set of dates and ho	olidays which aren't necessar	ily related to each other in	any	-	k Status	1		
way. For example	you might have a	offerent scheduies fo	r different learning r	enters. Or. vo	u might have different sch	hedules for elementary stude	nts and high school studer	rts.	B	Active Active Active			
Each of these						form year to year, and may co			J	Active			
schoolyears.	is constant it may	w not be deleted or	reparent but it may	v he hidden for	om view for new enrollimer	eda.			E	Inactive	1		
		ied to create a traci							g	Inactive	1		
									1	inactive	4	_	
												Add New 1	Track

If you want to hide the new track from new registrations, click the box. Add School Calendar Track

Name of track: <u>K</u> Hide for new registrations:

• Step 3. Click save changes.

### Set School Calendar for a School Year

- Step 1. Click on the Calendar days tab at the top
  - Choose the new school year and correct track you wish to add calendar dates for then click Set Year Details button.

Set School Calendar		
Details for School Year: 2015 - 2016. Track "A" Is Primary School Calendar?		Is Pimary School Calendar is used when trying to determine a school calendar to be used by default (you can only have one school calendar be the pimary school calendar per school year).
First school day: MM/DD/YYYY	07/13/2015	one school calential de tre primary school calential per school year).
Last school day: MM/DD/YYYY	06/17/2016	
Cutoff date for P-1: MM/DDYYYY		The cutoff dates for the P-1, P-2, and Year End report dates lock attendance claims so that they cannot be changed.
Cutoff date for P-2: MM/CDYYYY		For example, if you set the cutoff for P-1 at December 17th, attendance claims can be made or changed until 12.00 AM on the 10th of December. From that date forward, attendance claims up to and including the 17th of December cannot be changed.
Cutoff date for Year End: MM/DDIYYYYY		The Claim" answers the fact that P1/P2/YE claims must be counted as of the cutoff date that the attendance is being claimed. In order to make this happen smoothly. EFs are allows to make claims in advance of the P1/P2/YE cutoff dates up
Days of allowable P1/P2/YE Pre-Claim:	0	to (and including) the cutoff date. For example, if the P1 cutoff date was Dec 15, and you set the Pre-Claim period to 5 days, EFs would be able to make claims for days up to and through December 15th, as early as the 10th of December
Cancel		Save Above Details
		Calendar Size. 215 - DVice Ganta * You must click the "Save Above Details" button to save the cutoff dates.

- Step 2. Enter the dates for the first and last day of school
  - Entering P1, P2, oar YE dates are not necessary at this time and should not be set
  - Click Save Above Details
- Step 3. Click "Define Dates"
  - You will now add a check to every box to turn the box blue
  - Or you can go to the bottom of the page and click the "Set all unchecked days to Normal Schoolday" check box. This will auto-fill all days to normal school days

215	Normal Schoolday (Schoolday)
30	Holiday (HOL)
0	Emergency Day (EMC)
0	Other Day (OTH)
0	Non-Apportioned Academic Day (ACA)

S M 12 13 19 20 26 27 26 27 27 28 M 5 M	T 14 21 28 28	W 15 22 29 29 29	T 16 23 23 20 30 20	F 17 24 24 31	S 18 25
12 20 19 20 26 27 27 27 27 27 20 27 20 27 20 20 20 20 20 20 20 20 20 20 20 20 20	21 28 28	22 29 29	23 2 30 2	24 24 31	
19 27 26 27 28 M	28 28	29 29	30 20	31	25
26 2 S M	8	2			
03	T	August			
03	т		2015		
03		W	Т	F	S
03					01
02	04	05	06 💌	07	08
09 10	11	12	13	14	15
16 17	18	19 💌	20	21	22
23 <mark>24</mark>	25 💌	26 🗹	27	28 2	29
30 <sup>31</sup>					

Set all unchecked days to 'Normal schoolday'

Save

- Click inside a blue box to change color to code for different categories (Holidays, Emergency days, ACA days, etc.
- **Step 4**. At the bottom of the page click Set this calendar to Active
  - Note: You will get an error message if you have less than 175 days in your calendar
- Step 5. Click Save

## Set Schoolwide Learning Periods

- Step 1. Click Set Schoolwide Learning Periods
  - $\circ\,$  In the drop down, select the school year and track you want to set Learning Periods for and click next.
  - $\circ\,$  You will see boxes to start entering your beginning and ending dates for each Learning Periods.
  - As you enter the dates, they will change to another color on the calendar on the right.
     Note: If you skip dates, you will see a red alert above the Save above Learning Periods button. In addition, you will not be able to save your LPs if you are missing a school day

$\mathbf{c}$	Define Learning Periods	
What year would you like to set Learning Periods for? 2015 - 2016, Track A •		
2015 - 2015, THER A		$\frown$
		Next

• **Step 2**. Enter dates by clicking on the calendar icon or by entering in the following format: mm/dd/yyyy

	07/13/2015	08/07/2015	20
2 0	0.0000000		
	08/10/2015	09/04/2015	16
3 0	09/07/2015	10/02/2015	20
1	10/05/2015	10/30/2015	19
5 1	11/02/2015	11/27/2015	15
5 1	11/30/2015	01/08/2016	20
7 0	01/11/2016	02/05/2016	19
3 0	02/08/2016	03/04/2016	18
9 0	03/07/2016	04/01/2016	15
100	04/04/2016	04/29/2016	15
110	05/02/2016	05/27/2016	20
120	05/30/2016	06/10/2016	9
13			<b>0</b>

• Step 3. Click Save above Learning Periods

### **Set Reporting Periods**

- **Step 1**. Click Reporting Periods at the top of the page.
- Step 2. Choose the school year and track you want to work in and click edit.
- **Step 3**. Click on the first and last day of the first reporting period.

#### Set Reporting Periods

		Au	gust 20	)15		
S	М	Т	W	Т	F	S
						01
02	03	04	05	06	07	08
09	10 🗌	11 🗌	12 🗌	13 🗌	14 🗌	15
16	17 🗌	18 🗌	19 🗌	20 🗌	21 🗌	22
23	24	25	26	27	28	29
30	31					

		Sept	tember	2015		
S	М	т	W	Т	F	S
		01	02	03	04	05
06	07	08	09	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

		Oc	tober 2	015		
S	М	Т	W	Т	F	S
				01	02	03
04	05	06	07	08	09	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24

- On the right side-lower box you will see "Adding a New Reporting Period"
- Most common answers are SEMESTER, TRIMESTER, SESSION, or QUARTER
- Click Confirm to save your choice. You will see what you saved in the above box.
- Continue this process to set all reporting periods

#### Set Bell Periods (Optional)

- Step 1. Click on Bell Periods tab at the top of the page
- Step 2. Choose the school year you want to create bell periods for and then click update
- Step 3. Click the Edit Bell Periods link to name your bell periods

Bell Periods   Select schoolyear: 2016 - 2017  Update  2016 - 2017 Edit Bell Periods Period Name No bell periods have been defined  O Add Bell Schedule No bell schedules have been created	Index	Tracks	Calendar Days	Learning Periods	Reporting Periods	Bell Periods
2016 - 2017 Edit Bell Periods Period Name Add Bell Schedule No bell schedules have been created	ا ا	Bell Peri	ods			
Edit Bell Periods Add Bell Schedule No bell schedules have been created	Select so	hoolyear:	2016 - 2017 🔻 U	pdate		
Edit Bell Periods Add Bell Schedule No bell schedules have been created						
Period Name No bell schedules have been created	2016 - 1	2017				
No bell Schedules have been cleated	Edit Bell	Periods		Add Bell S	chedule	
No bell periods have been defined	Period I	Name		No bell sch	edules have been o	created
	No bell p	periods hav	ve been defined			
	Copy fro	om previous	school year			
Copy from previous school year	Print Be	Il Periods				

 Click the green plus button. This will create an empty field where you can enter the name of the bell period.

- $\,\circ\,$  Continue this process until you have all the desired periods. Click save.
- **Step 4**. Click Add Bell Schedule
- **Step 5**. Enter the times for each bell period and name the schedule.
  - You can move the periods around by clicking on the green arrows to the left of the period names.
- **Step 6**. Click Save when done adjusting the schedule.

# **Transcript Settings**

### Set Transcript Credit Requirements

There may have been changes to the Transcripts Settings that will give each school the ability to set up transcripts to match the school's needs. Transcripts settings affect everything from credit requirements, grade weights, course modifiers and GPA types to how grades can be posted in ReportWriter and Learning Centers.

- Step 1. To Set transcript information go to Admin»Settings»Transcripts/Report Cards. On the next page, click on Set Transcripts Credit Requirements Click Add a new school type
- **Step 2**. Name your school type, choose the grade levels, report card template, and select if you want to calculate credits for this type. SAVE.

Admin	Re	ports	'Sch	ools'	Teachers	Portal	Help						
Start C	Credits	Mods	Mods &	Marks (	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	RC Lockouts	Rubrics	Keys
dd N	lew S	chool	Тур	e									
			Name:										
А	Applicabl	le Gradel		UU KN 09 Select All	AD 01 10 Select K-6	US 02 11 Select 7-8	UE 03 12 Select 9-12	Deselect All	□ TD □ 05	□ TK □ 06	□ PS □ 07	08	
	Report	Card Tem	nplate: 🛛	is_reprcKN		~							
v	Withdraw	val Repor Terr	t Card	ione		~							
	Ca	alculate C	redits [										

This will automatically create a "General Education" graduation type under your new school type.

If you need to create a new graduation type, click the "Add new graduation type" link. Type in the name of the new graduation type (ex: College Prep Education) Do not forget to set the rollover category.

- **Step 3**. Click "Add a new course category" for this grad type. Enter a category name and Click SAVE
- **Step 4**. Continue to add course categories as needed by clicking on "Add a new course category" and saving until you have all categories entered. If you make a mistake, click on a category, such as English, and edit or delete the course category
- **Step 5**. Most schools make electives their rollover category so any extra credits taken in any other course category will be "rolled over" to electives. Do this by clicking on the Electives category and then selecting the "Make this the rollover category for all graduation types" button. The rollover category will be highlighted in green.

Credits Mods Mods & Marks GPA Types GPA Scales /	& Marks	Trans Codes Nods to Classes	Class Rank RC Ty	pes RC Lockouts	Rubrics	Keys	Comments
ementary							
ld a new course category Id a new graduation type							
port credit requirements from Elementary port credit requirements to Elementary							
	Hide	Report Sequen	ce 🖬		General	Educatio	on
Hide 🖬							
Language Arts		1			1		
Mathematics		2			1		
Social Studies		3			1		
Science		4			1		
Art		5			1		
Art Music	-	5			1		
	-				1	-	
Music		6			1 1 1 1		

• Step 6. Enter the credits required for each course type and click SET

NOTE: You can edit or delete the course categories and add new graduation types if needed. Click on the name of the course category if you need to edit or delete it. All deletes in SP SIS requires typing CONFIRM in all caps and clicking on the DELETE button

To edit the credits needed in a category, just change the number of credits in the boxes and click SET

### **Set Printed Transcript Options**

Determine what optional information will be included in students' printed transcripts MODS Tab

- Step 1. Choose Define Transcript Modifiers
- **Step 2**. Choose what modifiers you want to be used on your transcripts. The basic list is given and this may be all you need. If you would like to add modifiers to the list, click on CHANGE MODIFIER LIST. Then click on ADD or Edit to make changes
  - Example: students might have courses that will not be taken for credit. Click Add and enter "nc" and "course not taken for credit" in the fields. Change the Modifier set to read "\*\*Create New Set Called" and then enter your own name in the blank field. SAVE. You can also to choose the 'Skip GPA' calculation and "Skip Credits" calculation for any courses set with this modifier. SAVE

Admin	Repor	ts Academy	Teache	ers	Portal	Help								
	redits N	lods Mods & Marks	GPA Types		ales & Marks			85363	Class Rani	RC Types				
Change l	Modifier	s List												
Set Name	Modifier	Description	1	Skip GPA	Skip Credits	Delete		Edit	С	hanging Mod	ifiers			
Cal Grant	x	Cal Grant: Exclude from	GPA -	-	-	Already in use	See lis	Edit	$\mathbf{D}$					
CAUC	ag	A-G Course Requirement	nts -	-	-	Already in use	See list	Edit						into sets, which are used t
ClassType	•	Non-Academic Class						Edit		ake modiners u dividual course		et, only one	moaner	per set may be specified fo
ClassType	ap	Advanced Placement (A	P) -	-	-			Edit						
ClassType	cp	College Prep		-	-			Edit						
ClassType	h	Honors Course (GPA We	eighted)		-			Edit						
OtherCA	ib	International Baccalaure	eate -		-			Edit						
OtherCA	0	Other		-	-			Edit						
OtherCA	v	Vocational Education			-			Edit						
PassFail	pf	Pass/Fail Course		-	-			Edit						
Repeat	r	Repeated Later		YES	YES			Edit						

• Step 3. SAVE...OR Click Cancel/Done to return to the main page.

Now choose where you want to allow this modifier. The USE column indicates what is on or off in the SIS. Choosing RW/PLS allows teachers to use it as a modifier in ReportWriter and/or PLS

•	Step	1. Access	this	page l	ру о	clicking	on th	e Mo	ods 8	🛿 Marks	tab	at tl	he top	of t	he pag	je.

				L.	I.	La .	1			La	1.	Lee	Le.	Le.	L.		lue		1	-		
	a	a-	a+	b	b-	b+	c	c-	C+	d	d-	d+	1	fa	-	n	NC	ng	0	P	5	w
> No Modifiers Selected <																						
Cal Grant	x				Ø				Ø						Ø							Ø
CAUC	<sub>29</sub> 🗹														ø							ø
ClassType * ae ap o	o h 🗹				Ø	Ø			Ø						Ø							Ø
No Credit	ne 🗹							Ø							Ø							Ø
OtherCA Ib	o v 🖂				Ø			ø	ø						ø							ø
PassFal	<sub>pt</sub> 🗆																					
Repeat	, Ø							Ø							Ø							

Description

Above is a list of all the class marks that are acceptable for transcripts, and a list of the modifier sets. You may want to set things so that certain marks cannot be used with certain modifier sets. \\For example, you might decide that pass/fail classes can only be given a mark of "p" (pass) may not be used unless the Pass Fail modifier (pf) has been selected.

• **Step 2**. Check the marks that are OK with each class modifier set, then press "Save Allowed Marks" to set.

### **GPA** Types Tab

• **Step 1**. Access this page by clicking on the GPA types tab at the top of the page. Here you see the types of GPAs that are being calculated on your transcripts. You can change these definitions, and/or create new GPA type definitions for your transcripts.

	Reports	Academy	Teacher	s Portai	ныр								
Start Cred	rs Mods												
	_												
Defining Ti	ranscript M	odifiers											
Set Name	Modifier	Description			Skip GPA	Skip Credits	Use	RW / PLS	Whic	h modifier	rs do yo	u wish to use?	
Cal Grant	х	Cal Grant: Excl	lude from GP	A.									
CAUC	ag	A-G Course Re	equirements										is are used to calculate GPAs for s have an "Academic GPA" which
ClassType		Non-Academic	Class										Academic Class" modifier.
ClassType	ap	Advanced Plac	ement (AP)										
lassType	cp	College Prep											Set". Only one modifier in a set ca
ClassType	h	Honors Course	e (GPA Weigh	ted)									a class that is both "Advanced . To reflect this, they are in the
	ib	International B	accalaureate						same	set by defau	ult, "Class	Type". To make this ea	asy to see, each Set is given a
	1.00								differe	ent backgrou	ind color i	in the table above.	
OtherCA	0	Other											
OtherCA OtherCA	0 V	Other Vocational Edu	cation					0		the set of set of the		the sector chosen because	- Jackading the defaulte) they extend
otherCA OtherCA OtherCA PassFall	o v př							0					e (including the defaults) then sele icted" button. If you do wish to use

7/11

• Step 4. Click Use Selected.

**Mods and Marks Tab** 

	ods Mods&N	larks GPA Types	GPA Scales & Marks Trans Codes Mods to	Classes Class Ra	Rank RCTypes RCLockouts Rubrics Keys Comments
Add New Type					
The default scale will b GPA Type	Class Rank	Report Cards	When no modifiers are given, use scale:	Details	Here you see the types of GPAs that are being calculated on your
Academic GPA	0	0	Unweighted ~	More Details	transcripts. You can change these definitions, and/or create new GPA type definitions for your transcripts.
Cal Grant 10/11 GPA	۲	0	Unweighted ~	More Details	Class Rank - is this GPA Type used to calculate class rank? If you change this, it will affect all class ranks for all currently enrolled students.
Total GPA	0	0	Unweighted ~	More Details	
Weighted GPA	0	۲	Unweighted ~	More Details	<ul> <li>Report Cards - is this GPA Type used to calculate report cards? The transcript can show any number of GPA types. While this is usually the</li> </ul>
					same as class rank, it may not always be.           Default Scale - Scale may be changed based on the modifier(s) used on a chudentin transcelet. But if no modifier are used what profiles are used.
					Default Scale - Scale may be changed based on student's transcript. But if no modifiers are used, want to be applied?

- Class Rank- (For classes relevant to class rank.) This will apply to all currently enrolled students' class ranks
- **Report Cards** is this GPA used to calculate report cards? The transcript can show any number of GPA types. While this is usually the same as class rank, on occasion it is not
- Default Scale- Scale may be changed based on the modifier(s) used on a student's transcript. If no modifiers are used, what grading scaled do you want to be applied?
- Step 2. Set the GPA types for your school (if you need to add more click on Add New Type)
- **Step 3**. Choose if you want a class rank to be calculated using this GPA. You must choose one and then click Save Class Rank/Default Scales. If you want another GPA type calculated for Class Rank, choose a new one and then click Save Class Rank/Default Scales again.
- **Step 4**. Choose if you want the GPA to be calculated on an un-weighted or weighted scale. Unless you want all grade types to have a boost (5.0 Scales instead of 4.0) leave this unweighted
- **Step 5**. Click on "More Details" and choose what grade levels this particular GPA type. The "Default" sets the grading scale to whatever you did in step 3 (usually unweighted.) Notice that the Pass/Fail grade type is not added into the GPA calculation and the honors and AP are given an extra point.
- Step 6. Click SAVE when you have completed this page.

### **Define Transcript GPA Scales**

Basically, the define transcripts GPA Scales are the marks you want to allow for classes, and how much value should they have

- Step 1. Choose Define Transcripts GPA Scales
- **Step 2**. Enter in values you'd like to have for the GPA scales used for computing GPAs in transcripts for the various marks. If you don't wish to use a particular mark in your transcripts, leave the entry box blank

~													
Admin	Repo	orts /	Academy	Teache	rs Po	rtai	Help						
Start	Credits	Mods Mod	is & Marks	GPA Types	GPA Scales &	Marks T	rans Codes	Mods to Classe:	a Class Rank	RC Types	RC Lockouts	Rubrics	
Trans	cript Clas	s Mark Va	lues										
Select	Class Mark	GPA Scale: Unweighted		Skip GPA	Skip Credits			sis_reprcmiddle					
0	a	4	5										
0	a-	4	5										
0	3+	4	5										
0	b	3	4										
0	b-	3	4										
0	D+	3	4										
0	c	2	3										
0	c-	2	3										
0	C+	2	3										
0	d	1	1										
0	d-	1	1										
0	d+	1	1										
0	f	0	0					Π					

- **Step 3**. You may add your own marks if you aren't satisfied with what you see here. To delete a mark, you must type "CONFIRM" in all caps to complete the removal.
- **Step 4**. SAVE all changes

### Class Rank (optional)

- Choose Class Rank tab
- Every night, the class rank for all students with transcripts is calculated
- This page shows the student name, the calculated GPA, the grade level, the class rank, and the date it was calculated
- If there are errors in your student's transcripts (because an entry was made erroneously), you will get an error report at the bottom of the page

Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	R
		LVCS 4	High School - Gen Ith Grade CC - Ge School - General evelopment - Gen	eneral Education Education						
Show	computed	values for s	elected students	Download CSV			ReCalculat	e Class Rank		
							Rebuild ALL tr Students r	anscripts Inot on this list		

#### Most Recently Computed Values for

~

-- All 'Schools's --

Count	Student	Calculated GPA	GradeLevel	Class Rank	Date Computed	Exit Date
1	Leonard, Eamon M.	3.86	12	1	03/19/2016 11:07 am	
2	Azevedo, Loura	3.67	12	2	03/19/2016 11:07 am	
3	Short, Adam	3.5	12	3	03/19/2016 11:07 am	
4	Ferris, Jonathon	3.25	12	4	03/19/2016 11:07 am	
5	Johnson, Nels	3.24	12	5	03/19/2016 11:07 am	
6	Watson, Jonathon	2.75	12	6	03/19/2016 11:07 am	
7	Reeves, Case A.	2.67	12	7	03/19/2016 11:07 am	

• (RC Types- Comments) Please refer to this page for instructions on setup for remaining steps

### **Program Options**

• Step 1. Admin» Settings» Program Options

This allows you to set any program you want to enroll your students in. Examples might be tutoring groups, groups that meet once every week, or groups that are enrolled in a special class that you need to get a specialized roster for. Once these are set, a student can be enrolled in the program from the student enrollment page.

The following shows how to create a program for your school. When setting up a program, decide if it will be connected to ADA or just for general information and tracking of students.

• Step 2. Click Add

Name	Attendance	Pre-Enroll	Coop?	FTE	Enrolled	Hidden	Edit
AD Attendance	Informational	No	No	0.00	0	Yes	Edit
AESS A	Informational	No	No	0.00	1	No	Edt
AESS B	Informational	No	No	0.00	0	No	Edit
App/Orientation	Informational	No	No	0.00	0	Yes	Edit
Classical Students	Informational	No	No	0.00	0	Yes	Edt
Classroom Based	Classroom Based	No	No	1.00	44	No	Edit
External	Classroom Based	No	No	0.00	0	No	Edit
Home & Hospital (Learning Center)	Home & Hospital	No	No	1.00	0	No	Edit
Home & Hospital (ReportWriter)	Home & Hospital	No	No	1.00	0	Yes	Edt
Hourly/Core	SI - K-12 Core Instruction	No	No	1.00	0	Yes	Edt
Hourly/Promotion- Retention	SI - 2-9 Pupils Retained/Recommended for Retention	No	No	1.00	0	Yes	Edt

Step 3. Enter the name of the Program. For example: PreEnroll, Tutoring, etc.
 \* Program options should not be used for Special Program enrollments such as Special Education, 504, EL, or Free/Reduced Lunch programs.

	Program Settings
Name:	
Description:	
RC Type (optional):	None
Source:	Learning Center Classes V
Attendance:	(INF) Informational
	Code       Default?         p       Default         p-tap       Default         1       Default         2       Oefault         a       Default         AL       Default         Default       Oefault         os       Default         os       Default         os       Default
Pre-Enroll:	
Gradelevels:	Choose "All Gradelevels" to allow newly registered students from any gradelevel to enroll into this program. Otherwise, select the gradelevels you would like to allow newly registered students to register into this program.  * Enforcement of program gradelevel restriction is NOT retroactively enforced on existing enrollments!  All Gradelevels UU AD US UE IN TO TK PS
filestone Academy ()	

#### Step 4. Click SAVE

As you enroll students into program options, you can get a tally of students and generate a list by clicking on the name of the program.

### Basic information about your school including address and phone numbers, must be entered. This

**Setting District Information** 

includes your 14-digit CDE code.

#### • Step 1. Admin»Settings»Set District Information



• Step 2. Enter all information Name, CDS Code, Address, etc. and SAVE when done.

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Last update: 2017/01/25 17:55