

[admin](#), [admin essential](#), [report cards](#), [transcripts](#), [webinar wednesday](#), [video](#), [transcript settings](#), [report card templates](#), [rubrics](#)

Customization of Report Cards, Progress Reports, and Rubrics

[2017-02-08_10.04_webinar_-_customization_of_report_cards_progress_reports_rubrics_kb_gtm_.mp4](#)

This manual will show users how to customize report cards / progress reports to meet the needs of various school models. Within this area users can create Classic Reports Cards, Rubric Style Report Cards, Progress Reports, and combined Classic/Rubric report cards.

To begin the customization process go to **Admin > Transcripts > Transcript/Report Cards**. Working in this area requires permissions to be set for user.



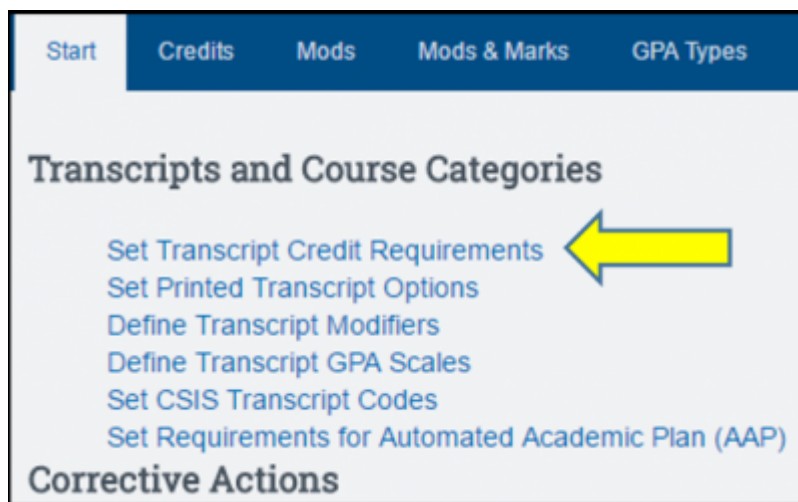
The area you will be working in is “Report Card Settings” which you can access through the links or **tabs**.

A. ARE THE “SCHOOL TYPES” SET-UP FOR YOUR SCHOOL?

It is important to make sure that there are “School Types” set-up in your school as this area affects graduation requirements, grade weights, course modifiers, and how grades are posted in report cards. Make sure School Type(s) are set-up as the templates will be attached to School type once it is created.

To verify that School Types are set up for your school:

1. Click on “Set Transcript Credit Requirements”



2. View the various School Types set within your school

Hide	Report Sequence	General Education
Language Arts	1	3
Mathematics	2	3
Social Studies	3	3
Science	4	3
Art	5	3
Music	6	3
Technology	7	3
PE	8	3
Electives	9	3
Credit Totals		9

3. Click on the name of the School Type (Example: "Elementary TK-8")

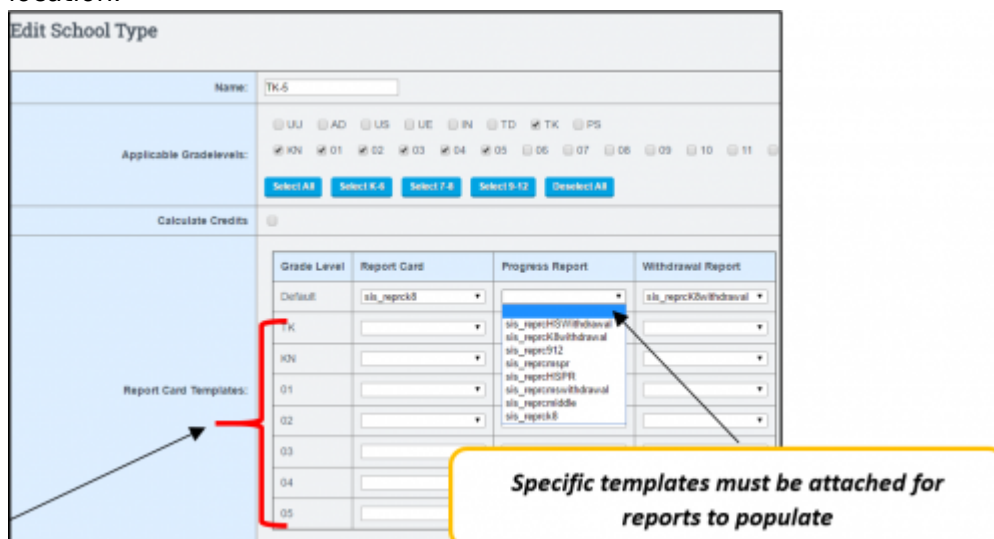
4. If needed, you have the ability to create separate and distinct templates for:

- **Report Card**
- **Progress Report** (based on a "Progress Report Sub Period")
- **Withdrawal Progress Report** (based on a "Progress Report Sub Period")

This allows you to have different information on each report.

5. Choose ONE of the following:

Option 1: Once you create templates, attach under the **Default** location using the appropriate drop down box and click SAVE. Templates already in use will be populated in the Default location.



Option 2: *NEW* Ability to create a TEMPLATE per grade level for a single school

Type – For example, students enrolled in the TK-8 Grad Type, you can create a unique report card template for each individual grade and attach it to the appropriate grade level.

B. HOW DO I CREATE A REPORT CARD, PROGRESS REPORT, WITHDRAWAL TEMPLATE (RC Type)?

1. Click on the “RC Types” tab
2. Choose “Create new report card template” to create new RC Type OR to edit an existing template, by selecting the name of template from the drop down box.
3. If you are creating separate templates for Report Card, Progress Report, and Withdrawal Report, make sure to clearly label the templates. Example: High School Progress Report template should be clearly labeled with HSPR so the RC Type name will be “**sis_reprcHSPR**”

4. Scroll down and select the settings to customize the look of the template
5. “Save Template” or “Save Template and Print Preview”
6. Once the rubric, rubric key, and comments have been created you will return to the template and attach appropriate items to the template.
7. ***NEW* - Ability to create rubric sets per grade level within one report card template (rctype).**

Grade Level	Rubrics Set
Default	
TK	
KN	
01	
02	
03	
04	
05	

For example, if you have students enrolled in the K-5 School Type, you would create one K-5 Report Card Template, and within that template you can attach a rubric set that is unique to each grade level. You no longer have to create multiple school types per grade level to use grade specific rubrics.

8. **IMPORTANT** - When you set up a new template make sure to set the acceptable grading marks per template under the **GPA Scales & Marks**

Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	RC Lockouts	Rubrics	Keys	Comments
Transcript Class Mark Values													
Select	Class Mark	GPA Scale: Unweighted	GPA Scale: Weighted	Skip GPA	Skip Credits	sis_reprc912	sis_reprcHSPR	sis_reprcHWithdrawal	sis_reprck8	sis_reprck8withdrawal	sis_reprcmiddle	sis_reprcMSPR	sis_reprcmwithdrawal
<input type="radio"/>	a	4	5	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="radio"/>	a-	4	5	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="radio"/>	a+	4	5	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="radio"/>	b	3	4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

C. WHAT IS THE PURPOSE OF “RC LOCKOUTS”?

You can lock teachers out of the report card area for a specific reporting period as of a certain date so grades cannot be changed once RC's are submitted.

Start

Credits

Mods

Mods & Marks

GPA Types

GPA Scales & Marks

Trans Codes

Mods to Classes

Class Rank

RC Types

RC Lockouts

Rubrics

Keys

Comments

Transcripts and Course Categories

Set Transcript Credit Requirements
Set Printed Transcript Options
Define Transcript Modifiers
Define Transcript GPA Scales
Set CSIS Transcript Codes
Set Requirements for Individualized Learning Plan (ILP)

Corrective Actions

Enrollment / Gradtype Anomaly Report

Data Import

RC Grade Import

Report Card Settings

Set Class Modifiers
Report Card Settings
Define Comments (optional)
Define Rubrics (optional)
Report Card Lockouts

Grade Scale Settings

Set Assignment-level Marks and Grading Methods (optional)

1. Choose the Reporting Period and click SHOW. Set the date for each report card type then SAVE CHANGES. Once set, only administration has the ability (set permissions) to change a report card/rubric grade.

Edit the lockout-dates for which school period?

2016 - 2017: Track A: Quarter 1 (08/29/2016 - 11/01/2016)

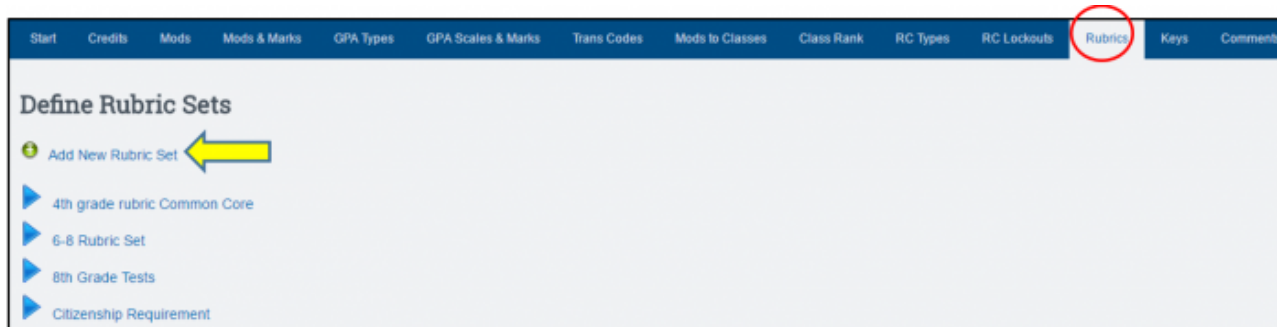
2016 - 2017: Track A: Quarter 1 (08/29/2016 - 11/01/2016)

RC Type	Lockout Date
sis_reprcmiddle	<input type="text"/>
sis_reprcHWithdrawal	<input type="text"/>
sis_reprck8withdrawal	<input type="text"/>
sis_reprcmwithdrawal	<input type="text"/>
sis_reprc912	<input type="text"/>
sis_reprck8	<input type="text"/>
sis_reprcHSPR	<input type="text"/>
sis_reprcMSPR	<input type="text"/>

Save Changes

D. CREATING RUBRICS

1. Select "Add New Rubric Set"

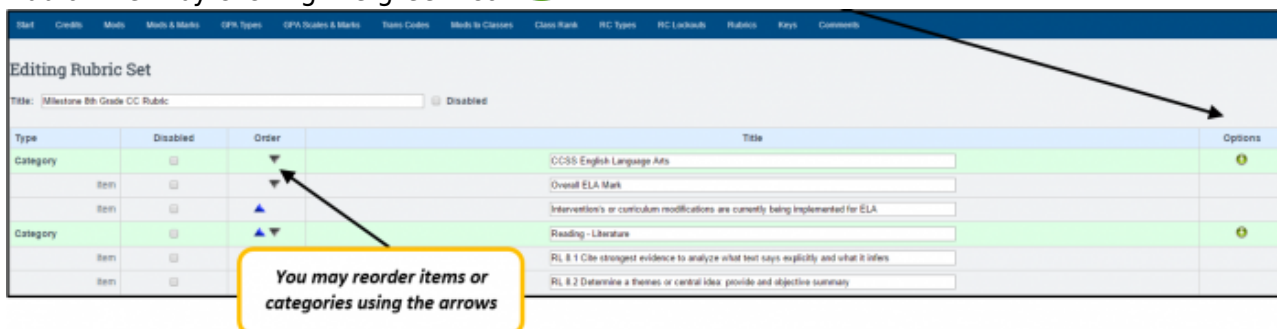


2. Title your Rubric

3. Add a Category



4. Add an Item by clicking the green icon +

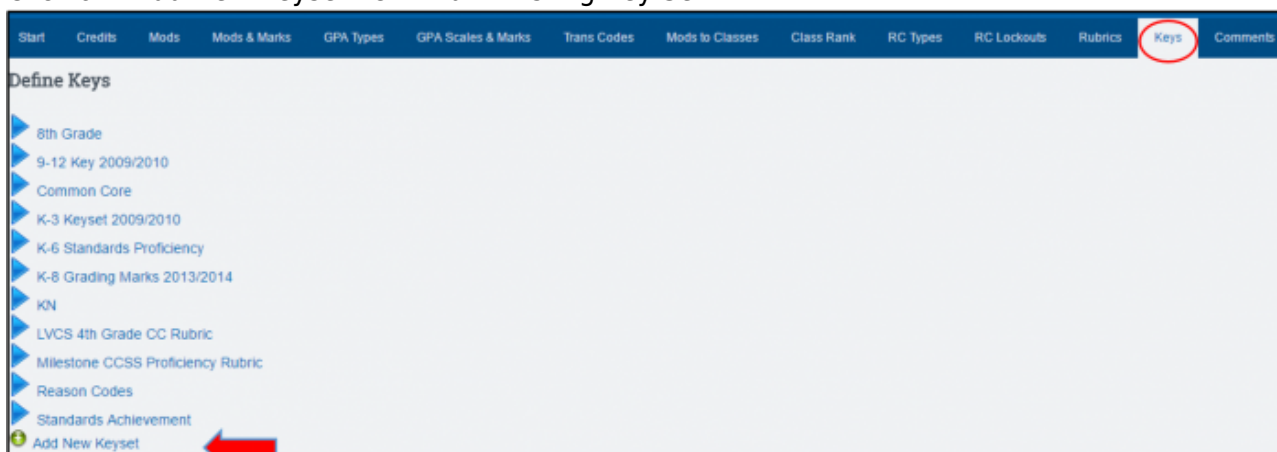


5. Keep adding Categories and Items for all your rubric areas. SAVE DATA.

E. CREATING KEYS

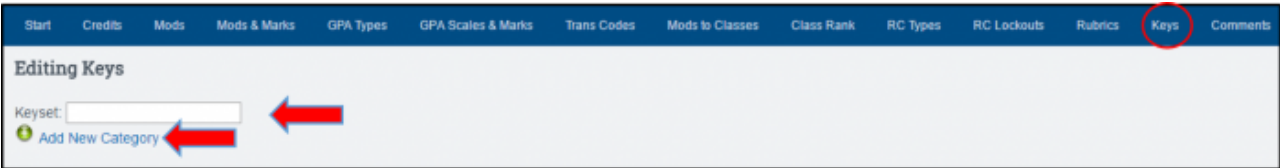
Your report card can have multiple keys to explain your grading marks and citizenship marks.

1. Click on "Add New Keyset" OR "Edit Existing Key Set"

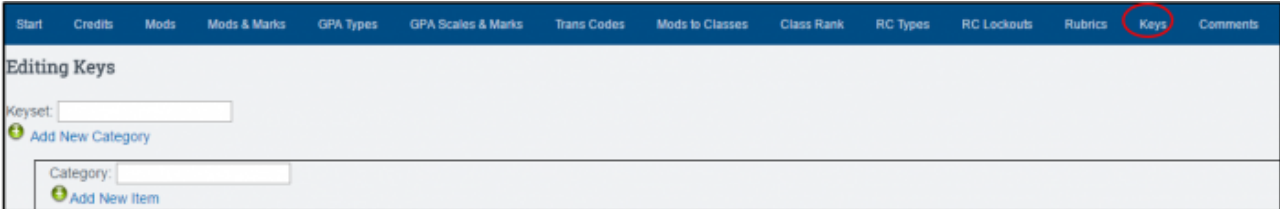


2. Add title to your key set

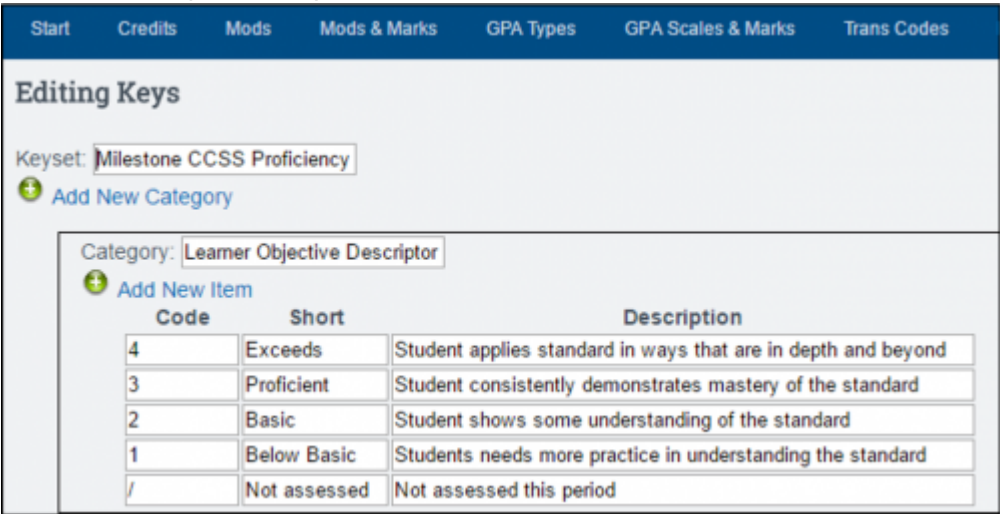
3. Click on “Add New Category” to start creating a key set.



4. Click “Add New Items” to a Category. Keep clicking the “Add New Items” to get more blanks.

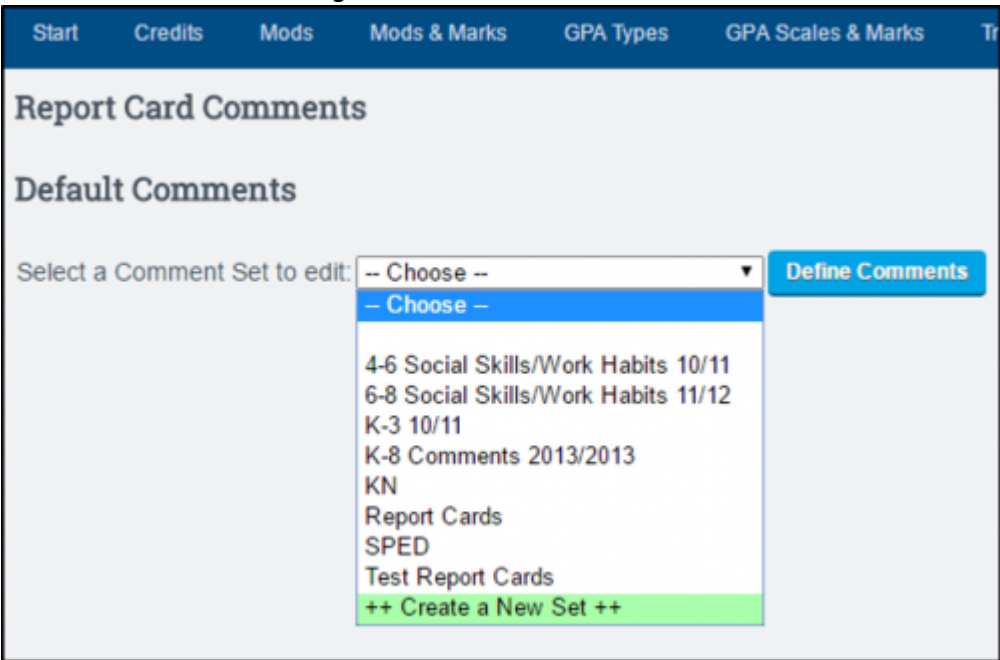


5. SAVE the completed Keyset



F. CREATING COMMENTS

1. Click the ++Create a New Set ++ and then DEFINE COMMENTS button OR select from the drop down box a list of existing comments to Edit



2. Title your Comments. Make the title VERY descriptive so that if you want to change the

comments next school year, you don't lose the current ones. This is important if you need to come back and print a past report card. **You can disable comments but they are never deleted because they may have been used in the past.**

3. SAVE CHANGES: To save your list of comments. After this save, you can define another comment set for another report card type

G. ATTACHING RUBRIC, KEY SET, COMMENTS to TEMPLATE

Once you have created your Rubrics and Key Sets you have to attach them to the appropriate template, and then attach template to School Type.

1. Click on the “RC Types” tab
2. Choose the template that needs to have the Rubric and Key Set attached

3. Choose the settings regarding rubrics, key set, and comments:
 - 2. No Comment Set has been created
 - 3. Rubric Set
 - If the same rubric is being used for all grade levels in the template, attach rubric in the **Default** location
 - If you have a rubric specific to each grade level within template (**sis_reprck8**), use dropdown to attach rubric **per grade level**
 - Example below:
 - School Type: **TK-5** (includes grades TK-5)

- Using report card template **sis_reprck8**
- Each grade level is populated that is included in School Type to attach grade specific rubrics to one template
- 4. No Homeroom Rubric Set has been created (for marks specific to a homeroom only)
- 5. Rubric Keys Set – Choose the Key to be used with rubrics
- 6. RC Comments Style – none created but if you create customized comments for report cards, you can choose to have teachers use them by a code or by full text.

Settings for report card template: **sis_reprck8**

School types using this template: **TK-5**
 School types are defined at Set Transcript Options and Credit Requirements
 TK (Default)
 K4 (Default)
 01 (Default)
 02 (Default)
 03 (Default)
 04 (Default)
 05 (Default)

2. Comment set: **None**

3. Rubrics set

Grade Level	Rubrics Set
Default	
TK	
K4	
01	
02	
03	
04	
05	

4. Homeroom rubrics set: **None**

5. Rubrics keys set: **Meets/Exceeds**

If you have a rubric specific to each grade level within template use dropdown to attach rubric per grade level

If same rubric is being used across grade levels in template, attach rubric in the Default location

4. SAVE Report Card Data
5. Once rubric(s) are attached to the template (**sis_reprck8**), the report card template **must be attached** to specific School Type
 - Admin > Transcripts > Transcript/Report Cards

Start Credits Mods Mods & Marks GPA Types

Transcripts and Course Categories

Set Transcript Credit Requirements

Set Printed Transcript Options

Define Transcript Modifiers

Define Transcript GPA Scales

Set CSIS Transcript Codes

Set Requirements for Automated Academic Plan (AAP)

Corrective Actions

- Click on “Set Transcript Credit Requirements”
- Click on “TK-5” School Type
- Attach report card template: **sis_reprck8**
- If you have templates for Progress Report or Withdrawal Report you will also attach
- SAVE

The image shows a user interface for editing school types. On the left, a sidebar lists 'TK-5' with a 'Hide' button and links to 'Add a new course category', 'Add a new graduation type', 'Export credit requirements from TK-5', and 'Import credit requirements to TK-5'. Below this is a table with 10 empty rows. An arrow points from the 'TK-5' header to the 'Edit School Type' form on the right. The form has a 'Name' field with 'TK-5' entered. Below this are checkboxes for 'UU', 'AD', 'US', 'UE', 'IN', 'TD', 'TK', and 'PS'. The 'TK' checkbox is checked. Under 'Applicable Gradelevels', there are checkboxes for 'KN', '01', '02', '03', '04', '05', '06', '07', '08', '09', '10', '11', and '12'. The '01' through '05' checkboxes are checked. Below these are buttons for 'Select All', 'Select K-6', 'Select 7-8', 'Select 9-12', and 'Deselect All'. A 'Calculate Credits' button is also present. At the bottom, there is a table with four columns: 'Grade Level', 'Report Card', 'Progress Report', and 'Withdrawal Report'. The 'Report Card' column has a dropdown menu with 'sis_reprck8' selected. An arrow points from a yellow box containing the text 'Attach report card template sis_reprck8' to this dropdown menu.

TK-5
☐ Hide

Add a new course category
 Add a new graduation type

Export credit requirements from TK-5
 Import credit requirements to TK-5

Edit School Type

Name:

☐ UU
 ☐ AD
 ☐ US
 ☐ UE
 ☐ IN
 ☐ TD
 ☒ TK
 ☐ PS

Applicable Gradelevels:

☒ KN
 ☒ 01
 ☒ 02
 ☒ 03
 ☒ 04
 ☒ 05
 ☐ 06
 ☐ 07
 ☐ 08
 ☐ 09
 ☐ 10
 ☐ 11
 ☐ 12

Calculate Credits

Grade Level	Report Card	Progress Report	Withdrawal Report
Default	<input type="text" value="sis_reprck8"/>	<input type="text"/>	<input type="text" value="sis_reprck8withdrawal"/>

Attach report card template sis_reprck8

From:

<https://schoolpathways.com/knowledgebase/> - **School Pathways Knowledge Base**

Permanent link:

https://schoolpathways.com/knowledgebase/doku.php?id=plsis:report_card_customization&rev=1519838122

Last update: **2018/02/28 17:15**