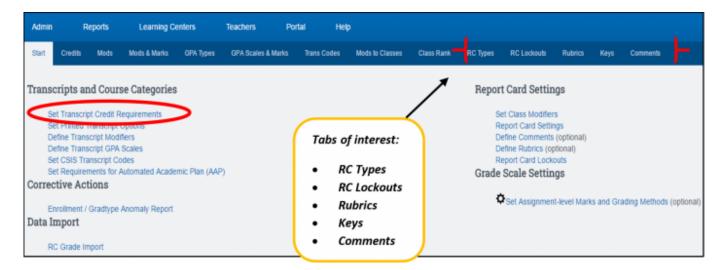
#### 2025/09/13 16:30

## **Customization of Report Cards, Progress Reports, and Rubrics**

This manual will show users how to customize report cards / progress reports to meet the needs of various school models. Within this area users can create Classic Reports Cards, Rubric Style Report Cards, Progress Reports, and combined Classic/Rubric report cards.

To begin the customization process go to **Admin > Transcripts > Transcript/Report Cards**. Working in this area requires permissions to be set for user.



The area you will be working in is "Report Card Settings" which you can access through the links or **tabs**.

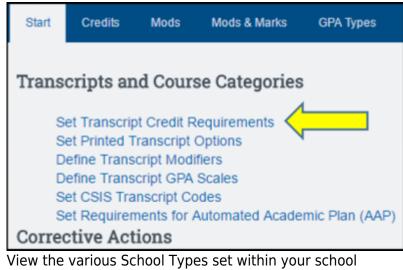
### A. ARE THE "SCHOOL TYPES" SET-UP FOR YOUR SCHOOL?

It is important to make sure that there are "School Types" set-up in your school as this area affects graduation requirements, grade weights, course modifiers, and how grades can are posted in report cards. Make sure School Type(s) are set-up as the templates will be attached to School type once it is created.

To verify that School Types are set up for your school:

1. Click on "Set Transcript Credit Requirements"

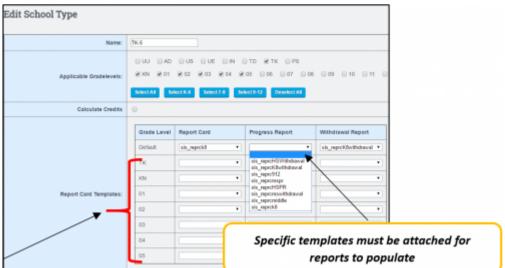
Last update: 2016/12/14 plsis:report\_card\_customization https://schoolpathways.com/knowledgebase/doku.php?id=plsis:report\_card\_customization&rev=1481751152 21:32



/iew the various School Types set	wi	thin your school	
Elementary Tk-5			
Add a new course category Add a new graduation type			
Export credit requirements from Elementary Tk-5 Import credit requirements to Elementary Tk-3			
	Hide	Report Sequence 🖬	General Education
Hide 🖬			0
Language Arts		1	8
Mathematics		2	0
Social Studies	0	3	0
Science		4	0
Art	0	5	8
Music		8	8
Technology	0	7	8
PE		8	8
Dectives	0	9	
Liectives			

- 3. Click on the name of the School Type (Example: "Elementary TK-8")
- 4. If needed, you have the ability to create separate and distinct templates for:
  - Report Card
  - Progress Report (based on a "Progress Report Sub Period")
  - Withdrawal Progress Report (based on a "Progress Report Sub Period") This allows you have to different information on each report.
- 5. Choose ONE of the following:

**Option 1**: Once you create templates, attach under the **Default** location using the appropriate drop down box and click SAVE. Templates already in use will be populated in the Default location.

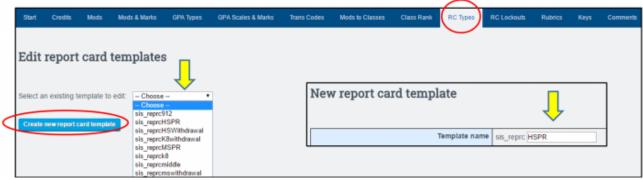


**Option 2: \*NEW\* Ability to create a TEMPLATE per grade level for a single school** 

**Type** – For example, students enrolled in the TK-8 Grad Type, you can create a unique report card template for each individual grade and attach it to the appropriate grade level.

# B. HOW DO I CREATE A REPORT CARD, PROGRESS REPORT, WITHDRAWAL TEMPLATE (RC Type)?

- 1. Click on the "RC Types" tab
- 2. Choose "Create new report card template" to create new RC Type OR to edit an existing template, by selecting the name of template from the drop down box.
- 3. If you are creating separate templates for Report Card, Progress Report, and Withdrawal Report, make sure clearly label the templates. Example: High School Progress Report template should be clearly labeled with HSPR so the RC Type name will be "sis\_reprcHSPR"



- 4. Scroll down and select the settings to customize the look of the template
- 5. "Save Template" or "Save Template and Print Preview"
- 6. Once the rubric, rubric key, and comments have been created you will return to the template and attach appropriate items to the template.
- 7. \*NEW\* Ability to create rubric sets per grade level within one report card template (rctype).

Settings for report card templat	e: sis_reprck8	1
School types using this template School types are defined at Set Transcript Options and Credit Requirements	TK-5 TK (Default) KN (Default) 01 (Default) 02 (Default) 03 (Default) 04 (Default) 05 (Default)	
2. Comment set	- None •	
3. Rubrics set	Grade	e Level Rubrics Set
		Default
		TK
		KN V
		01
		02
		03
		04
		05
4. Homeroom rubrics set	None	Ŧ
5. Rubrics keys set	Meets/Exceeds	Ŧ

For example, if you have students enrolled in the K-5 School Type, you would create one K-5 Report Card Template, and within that template you can attach a rubric set that is unique to each grade level. You no longer have to create multiple school types per grade level to use grade specific rubrics.

8. **IMPORTANT** - When you set up a new template make sure to set the acceptable grading marks per template under the **GPA Scales & Marks** 

Start	Credits	Mods Mod	s & Marks	GPA Types	GPA Scales &	Marks	rans Codes	Mods to Classes	Class Rank	RC Types RC	Lockouts R	ubrics Key	s Comments
Trans	cript Class	Mark Val	ues		$\sim$								
Colore	Class Mark	GPA Scale:	GPA Scale:	Chin CDA	Chin Condito	sis_reprc912	sis_reprcHSPR	sis_reprcHSWithdrawal	sis_reprck8	sis_reprcK8withdrawal	sis_reprcmiddle	sis_reprcMSPR	sis_repromswithdrawa
Select	Class Mark	Unweighted	Weighted	SKIP GPA	Skip Credits								
0	a	4	5							8			
۲	a-	4	5										
۲	a+	4	5										
0	b	3	4					2		2	2		2

#### C. WHAT IS THE PURPOSE OF "RC LOCKOUTS"?

You can lock teachers out of the report card area for a specific reporting period as of a certain date so grades cannot be changed once RC's are submitted.



1. Choose the Reporting Period and click SHOW. Set the date for each report card type then SAVE CHANGES. Once set, only administration has the ability (set permissions) to change a report card/rubric grade.

Edit the lockout-dates for w		
2016 - 2017: Track A: Quarte	r 1 (08/29/2016 - 11/01	/2016)
2016 - 2017: Track A: Qua - 11/01/20	•	
RC Type	Lockout Date	
sis_reprcmiddle		
sis_reprcHSWithdrawal		
sis_reprcK8withdrawal		
sis_reprcmswithdrawal		
sis_reprc912		
sis_reprck8		
sis_reprcHSPR		
sis_reprcMSPR		
	Save Changes	

#### **D. CREATING RUBRICS**

1. Select "Add New Rubric Set"

	Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	RC Lockouts	Rubrics	Keys	Comments
	Defe	n n Deck												
		ne Rub												
	O Add	d New Rub	ric Set 🤇											
	► 40	n grade rub	ric Comm	on Core										
	6-1	3 Rubric Se	et											
	80	Grade Te	sts											
	🕨 ci	izenship R	equiremen	ıt										
2.	Title	your	Rubr	ic										
	Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	RC Lockouts	Rubrics	Keys	Comments
	New	Rubri	c Set											
	Title:						-	Disabled						
	Туре							Disabled						Order
3.	Add	a Cat	eaor	/										
	0	Add	Cate	gory	Sa	ve Rubric Set								
						. 6								
4.						een icon 🚭								
	Start Cre	ats Mods	Mods & Marks	OPA Types OPA 86	ales & Marks Trans	Codes Mods to Classes Clas	s Rank RC Types	RCLockovits Rubrics	Keys Comments					

Title: Mileston	ne Rift Grade (	C Public		Disabled		
		- Policity		0.0000		
Туре		Disabled	Order		Title	Option
Category			*		CCSS English Language Arts	0
	ten	0			Overall ELA Mark	
	ten	0			Intervention's or curriculum modifications are currently being implemented for ELA	
Category		0	<b>**</b>		Reading - Literature	0
	ten	0			RL 8.1 Cite strongest evidence to analyze what text says explicitly and what it infers	
	ten		You	may reorder items or	Rt, 8.2 Determine a themes or central idea: provide and objective summary	

5. Keep adding Categories and Items for all your rubric areas. SAVE DATA.

#### **E. CREATING KEYS**

Your report card can have multiple keys to explain your grading marks and citizenship marks.

1. Click on "Add New Keyset" OR "Edit Existing Key Set"



2. Add title to your key set

- 3. Click on "Add New Category" to start creating a key set.

   Start
   Credits
   Mods & Marks
   GPA Types
   GPA Scales & Marks
   Trans Codes
   Mods to Classes
   Class Rank
   RC Types
   RC Lockouts
   Rubrics
   Keys

   Editing Keys
   Keyset
   Add New Category
   Image: Category
- 4. Click "Add New Items" to a Category. Keep clicking the "Add New Items" to get more blanks.

Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans Codes	Mods to Classes	Class Rank	RC Types	RC Lockouts	Rubrics Keys	Comments
Editin	g Keys											
Keyset: [ Add	New Categ	lory										
	ategory:	Item										

5. SAVE the completed Keyset

Start	Credits	Mods Mods	& Marks GPA Types	GPA Scales & Marks	Trans Codes
Editing	g Keys				
- ·	Milestone CC New Catego	SS Proficiency			
6	Add New I Code	mer Objective De Item Short	scriptor	Description	
6	Add New I	tem		Description rd in ways that are in dep	oth and beyond
•	Add New I	tem Short	Student applies standa		
•	Add New I	tem Short Exceeds	Student applies standa Student consistently d	rd in ways that are in dep	he standard
	Add New I	tem Short Exceeds Proficient	Student applies standa Student consistently d Student shows some	rd in ways that are in dep emonstrates mastery of t	he standard dard

#### **F. CREATING COMMENTS**

1. Click the ++Create a New Set ++ and then DEFINE COMMENTS button OR select from the drop down box a list of existing comments to Edit

Start Credits	Mods	Mods & Marks	GPA Types	GPA	Scales & Marks	Tr
Report Card	Commen	ts				
Default Com	ments					
Select a Comme	nt Set to edi	t: Choose Choose 4-6 Social Skills, 6-8 Social Skills, K-3 10/11 K-8 Comments 2 KN Report Cards SPED Test Report Cards ++ Create a New	/Work Habits 11 2013/2013 ds		Define Comment	s

2. Title your Comments. Make the title VERY descriptive so that if you want to change the

comments next school year, you don't lose the current ones. This is important if you need to come back and print a past report card. <u>You can disable comments but they are never</u> <u>deleted because they may have been used in the past.</u>

Start	Credits	Mods	Mods & Marks	GPA Types	GPA Scales & Marks	Trans				
Report	Report Card Comments									
Defaul	Default Comments									
Edit Co	Edit Comments									
	Title	4-6 Social	Skills/Work Habits							
	Active?									
Disable	Number	Comment	:							
	1	Good Clas	sroom Effort							
	2	Effort Need	ds Improved							
	3	Works Inde	ependently							
	4	Fulfills Hor	mework Requiremer	nts						

3. SAVE CHANGES: To save your list of comments. After this save, you can define another comment set for another report card type

#### G. ATTACHING RUBRIC, KEY SET, COMMENTS to TEMPLATE

Once you have created your Rubrics and Key Sets you have to attach them to the appropriate template, and then attach template to School Type.

- 1. Click on the "RC Types" tab
- 2. Choose the template that needs to have the Rubric and Key Set attached
- 3. Choose the settings regarding rubrics, key set, and comments:
  - 2. No Comment Set has been created
  - 3. Rubric Set
    - If the same rubric is being used for all grade levels in the template, attach rubric in the Default location

o If you have a rubric specific to each grade level within template (sis\_reprck8), use dropdown to attach rubric per grade level [] Example below: • School Type: TK-5 (includes grades TK-5) o Using report card template sis\_reprck8 o Each grade level is populated that is included in School Type to attach grade specific rubrics to one template • 4. No Homeroom Rubric Set has been created (for marks specific to a homeroom only) • 5. Rubric Keys Set – Choose the Key to be used with rubrics • 6. RC Comments Style – none created but if you create customized comments for report cards, you can choose to have teachers use them by a code or by full text.

4. SAVE Report Card Data

5. Once rubric(s) are attached to the template (sis\_reprck8), the report card template must be attached to specific School Type

• Admin > Transcripts > Transcript/Report Cards • Click on "Set Transcript Credit Requirements" •

Click on "TK-5" School Type • Attach report card template: sis\_reprck8 • If you have templates for Progress Report or Withdrawal Report you will also attach • SAVE

From: https://schoolpathways.com/knowledgebase/ - School Pathways Knowledge Base

Permanent link:

https://schoolpathways.com/knowledgebase/doku.php?id=plsis:report\_card\_customization&rev=1481751152

Last update: 2016/12/14 21:32