

[admin](#), [admin essential](#), [student records](#)

Registering New Students

I. Create Student Record

- **Step 1.** Go to **Admin»Student Info» Find/Add a Student**
- **Step 2.** Choose **Find/Add Student**
 - To find a student in the system
 - Type basic info such as last name and click Search
 - If you do a search on the student and no results are returned, no student by this name is in the system. If you see a list of students, make sure this isn't a Re-Enroll. Re-enrolls should be updated!
- **Step 3.** Click **Add New Student** button

The student registration pages are broken into sections by tabs. The sections that have required fields are highlighted in red below (they will be represented by red asterisks in the SIS)

The screenshot shows the 'Demographics' tab of a student registration form. The form is divided into several sections with red asterisks indicating required fields. The sections include: Demographics (Legal First Name, Legal Middle Name, Legal Last Name, Suffix, Gender, Gradelevel, Birthdate, Birth City, Legacy / Student Number, State Student ID, Birth State, Birth Country), Physical Address (Physical Address, Physical City, State, Zip, Country), Mailing Address (Mailing Address, City, State, Zip), County (County, School District of Residence, Residence Category), Home Phone (Home Phone, Home Phone Ext, Student Cell Phone, Student E-mail Address, School E-mail Address), Ethnicity (Is this student Hispanic or Latino?), and Race (Race). The form also includes a 'Switch tabs = Ctrl-J' button in the top right corner.

- **Step 4.** Go through all the tabs and complete all required information. **This includes the following:**

1. Demographics tab (shown above)
2. Pre Reg & Prev School: Parent education level and the first two English Language Survey questions are required.
3. Family Information

The screenshot shows the 'Family Information' tab of the student registration form. It displays information for two parents: Marie Louise Singer (Mother) and Jakob Singer (Father). For each parent, there are checkboxes for 'Lives with Student', 'Send Student Mailings', 'Hide from Transcripts', and 'Primary Parent'. The form also includes 'Choose', 'Remove', and 'Edit' buttons for each parent's record.

4. Ed Level & Language Survey: Parent/guardian education level and language survey questions are required. If you only have information on one parent/guardian, choose "decline to state" on

other parent/guardian. Can click “Set all values to English” for all English field entries.

5. ASAM (optional - see school policies to hide or expose this tab)
6. APLUS (optional - see school policies to hide or expose this tab)
7. NSLP
8. Accommodations/Release

Enrollment Enhancements/Accommodations/Modifiers

Is parent/guardian employed in one or more agricultural or fishing activities on a seasonal or other temporary basis? (If yes, enter Migrant Education ID Number):

Has the student taken a standardized test and been identified as gifted?

Immunization on file

Pertussis Booster on file

Birth Certificate on file ☒

Parent/Guardian Release

Permission for school directory information to be made available to institutions of higher learning	<input type="text" value="Yes"/>	Permission for school directory information to be made available to military recruiters	<input type="text" value="Yes"/>
Permission to sign in and out of the school	<input type="text" value="Yes"/>	Parent agreement to Open Campus Policy(High School)	<input type="text" value="Yes"/>
Student allowed to use computers at school	<input type="text" value="Yes"/>	Student allowed to access the Internet at school	<input type="text" value="Yes"/>
Permission to include student information in school directory	<input type="text" value="Yes"/>	Permission to use pictures of this student for school purposes	<input type="text" value="Yes"/>
Permission to use student work produced by this student for school purposes	<input type="text" value="Yes"/>	Permission to use pictures of the student in Yearbook ONLY	<input type="text" value="Yes"/>
Permission to use student audio/video for school purpose?	<input type="text" value="Yes"/>	Parent wishes to opt-out of Cal-Grant GPA Submissions (AB2160)?	<input type="text" value="Yes"/>
Set all Parent/Guardian Releases to Yes/No	<input checked="" type="checkbox"/>		

- **Step 5. SAVE record.** If the student is NEW, the SAVE button is on the last tab. Once the initial registrations have been saved, a SAVE button will appear within each tabbed area.

If you stop the process at this point, the student will be registered in the school but not yet “enrolled.” This student would be viewed on the main student list highlighted in red and be part of the intake roster

II. Set Enrollment

- **Step 1.** Click on **Set Enrollment**. If the student was previously enrolled, you will click on **Edit** to update the record.
- **Step 2.** Click the **Create New Enrollment Record** button

Student Enrollment

Add student picture **Madeline Singer** Grade: 8 Local ID: 78956 Student Statewide ID: Not Assigned Race: White

63 Timber Lane Age: 13 Gender: F Date of Birth: 02/15/2003 Hispanic or Latino? No

Portola, CA 96122 Enroll Start: (N/A) Parent(s): Marie Louise Singer Jakob Singer

[Create new enrollment record](#) [Modify Programs List](#)

Concurrent Enrollment/Program History

Exp	Dates	Exit	Track	Att	Grade	Program	Grad Reqs	A-G	Edit
Student has no enrollment history									

* Rows shown in red should have an Exit code given, but none has been specified.
 * Rows in grey indicate a non-attendance program.

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Program Enrollment

- **Step 3.** Add required information.

The screenshot shows the 'Enrollment' form with the following fields and values:

- Start:** 03/25/2016
- Enrollment Status:** Primary enrollment
- State Exit Code:** -- Select --
- Schools:** Independent Study K-8
- Track:** A
- Program:** + Independent Study
- Graduation Requirement:** Grade 8: General Education
- Gradelevel:** 08
- School Transfer Code:** --
- Optional/Survey Question:** Survey: why Left -- No Reason Given --
- Promotion/Retention Action:** -- Unspecified --
- Drop Comments:** (empty text box)
- Comments:** (empty text box)
- Print Data/Enroll:** (button)

- Start Date (enrollment date)
- Enrollment Status (Primary)
- Learning Center
- Track
- Program (usually +Independent Study, +Modified Independent Study, +Classroom Based)
Programs can be added in **Admin»Settings»Programs**. If program type does not have a "+" next to it, it is not a program for daily attendance. Those with a "+" will be shaded blue on the student roster.
- Graduation Requirement for high school or category for other grade levels.
- Grade Level
- Click **SAVE Record**
 - When a student is dis-enrolled, you will need to give a reason for the exit. When you click an exit code number, a description of the code will appear below the number so you can make sure you chose the correct number.
 - Click **Set Staff** if the student is an Independent Study student using ReportWriter or PLS programs.
- **Step 4. SAVE Record.**
- **Step 5.** You will see the enrollment record you created. Green enrollment records are active. Grey are not.

III. Special Enrollments

- **Step 1.** Students can be enrolled in special programs such as Special Education, English Learning, Free Lunch, etc.
- **Step 2.** Click the Add Button

The screenshot shows the 'Student Enrollment' record for Madeline Singer. The record is highlighted in green, indicating it is active.

Exp	Dates	Exit	Track	Att	Grade	Program	Grad Reqs	A-G	Edit	
	03/25/2016 - Current		A	IS	8	Independent Study K-8	Independent Study	Grade 8: General Education	-	Edit

Below the table, it states: "No special program or service for this enrollment record".

Choose the type of enrollment and enter the enrollment date. If you don't see all the special programs listed you need, go to **Admin»Settings»Special Programs** to choose more
 Depending on permissions someone else at your school may need to complete some of this information under the Accommodations tab

- **Step 3. SAVE-** You can choose multiple special programs enrollments. Just click the green arrow to another type.

IV. Set Staff Associations

Only add a staff record for student if they are enrolled in ReportWriter or the PLS. Other staff associations will come from class enrollments/homeroom.

*Note: If staff record has not been set in the Info and Employment completely, (Admin»Staff Info»Staff List) the staff member will not appear.

- **Step 1.** Click ADD new assignment

Assign Teacher of Record To Independent Study Student

Add student picture: Madeline Singer, Grade: 8, Local ID: 78966, Student Statewide ID: Not Assigned, Race: White, 63 Timber Lane, Age: 13, Gender: F, Date of Birth: 02/15/2003, Hispanic or Latino? No, Portola, CA 96122, Enroll Start: 03/25/2016, Parent(s): Marie Louise Singer, Jakob Singer

Independent Study Teacher History

This enrollment is for an Independent Study staff association only.
 Changing staff enrollment in this area can only be done per each student and cannot be done for groups of students.

Add new Assignment (highlighted)

Teacher	Starting	Ending	Status	Edit
No assignments have ever been made for this student				

This is the last step of Enrolling a student. When you are done, you can use the "Finish" button to complete the process and enroll another student.

Back Finish

- **Step 2.** Click on the down arrow next to Working With field to choose a teacher
- **Step 3.** Enter the start date with this teacher

Creating new staff assignment record (Last updated by on)

Cancel

Working with: Higgins, Marianna (blue arrow)

Starting: 03/25/2016

Ending: (Leave blank if student is currently enrolled with this teacher)

☐ Start untaught PLS classes

☐ End PLS classes, too

☐ Suggest staff who do not prefer student's zipcode

Suggested Teachers: (Certificated Staff)

Choose	Staff Name	Teaching Gradelevels	Desired Caseload	Students	Diff	Prefers student zipcode?
Set	Higgins, Marianna bailey@schoolpathways.com Portola 96122		25	8	17	Yes
Set	Barbato, Alexandria	06, 07, 08, 09, 10, 11, 12	20	9	11	Yes

If this student has a reserved scheduled slot with this staff, please select it below.
 Upon saving the staff association, a schedule will automatically be made for the student at the selected time.

Reserved slots: No Reserved slots found.

Save Record (highlighted)

*Note: If you have entered preferred student zip codes, desired caseload, and notes on specific students in the staff record area, this information will be available to you when choosing a staff assignment.

- Click on Save Record

- Click Finish

Enroll students into classes. This can be done from a student's dashboard or from the class registration area. See manuals on Enrolling students in BrainHoney-BUZZ Learning Management Center or CMS manuals

V. Adding Security Permissions

All students newly enrolled in the school must have security permissions set IF you are using the Student Portal. You must have access to security/permissions area to perform this function.

- **Step 1.** Go to **Admin»Settings»Security»Define Security Group**

PLATO Bridge	private		plato	1 Member	Default Group
PLS Only - Admin	private	staff	base	0 Members	Default Group
PLS Only - Teacher	private	staff	base	0 Members	Default Group
PLS Roster Overview	private	staff	base	0 Members	Default Group
PLS Template for Teachers	private	staff	base	0 Members	Set Permissions
PLS Templates	private	staff	base	3 Members	Default Group
Portal Administration	private	staff	base	10 Members	Default Group
Public Registration	pubhouseholdlogin	pubhouseholds	base	121 Members	Default Group
PUBLIC STUDENT PORTAL - Class Registration	publiclogin	students	base	0 Members	Default Group
Public Website (Do not alter settings!)	public	public	base	10 Members	Default Group
REG-Online (Through Student Pages - Not Setup)	private	staff	base	0 Members	Default Group
REG-Online Administration	private	staff	base	0 Members	Default Group
Register Students for HQ Students thru Dashboard	private	staff	base	3 Members	Default Group
Registrar - All Reg and Enr records	private	staff	base	6 Members	Default Group
Registrar - NO Special Program Specifics	private	staff	base	1 Member	Default Group
Report Card Oversight	private	staff	base	1 Member	Default Group
Report Card Settings and Locks	private	staff	base	2 Members	Default Group
Report Writer recover students ONLY	private	staff	base	0 Members	Default Group
Reports	private	staff	base	3 Members	Default Group
ReportWriter Only - Calendar Entry	private	staff	base	0 Members	Default Group

- **Step 2.** Scroll down to *PUBLIC STUDENT PORTAL (Choose the group with or without class registration depending on what your school is using.)
- **Step 3.** Click on **Members** for that group

Students on the left have the permissions granted to them. Students on the right have not been given the permissions to this group. Check any student on the right you want to move into the security group and then click SAVE CHANGES

If parents are also logging into the portal, they need permissions set also. Use the permission group *Parent Portal

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