admin essential, student records

Adding a Student into the SIS

Enrolling Students into School

Admin»Student Info.» Find/Add Student

The feature can be used to search for a student already in your system. If the student has not already been entered, you are set to enter a new student!

- Step 1. Enter all or part of the students name and click search
- Step 2. Click Add New student if there are No Results
- Step 3. Enter Students Information on the following page (required fields have a *)

						Switch tabs = Ctri-J
egal First Name	Legal Middle Name	Legal Last Name	Suttix	O Male O Female Gender	PreK ~ Gradelevel	Birth certificate on file
Other/aka First Name	Other/aka Middle Name	Other/aka Last Name	Other/aka Suffix	Birthdate(M/D/Y)*	Birth City	
egacy / Student Num						
tate Student ID Birti	hoose United States h State Birth Country	/	✓ Chec.	k here if the stud	lent was born outside	the U.S. but granted U.S. citizenship at time of birth
hysical Address*		CA ~	US: United States Country*		~	
-		CA ~	Same Address			
	City	State Zip				
failing Address						Proof of residence on file
Plumas ~						
Plumas ~	hool District of Residence	•		Residence Cat		
Plumas ~ Sci				Residence Cat	tegory*	
Plumas ~ Sci	hool District of Residence		nii Address	Residence Cat		

Helpful Hints

- Same address button can be clicked to fill in the Mailing Address fields if it is the same as the Physical Address
- Fields that are not initially required may be helpful in creating reports at a later date, but can be filled in at your schools discretion
- Pre-Enrollment area is used for a student that has the enrollment process started but not all required paperwork is in the system. If you do not want the student to be actively enrolled yet, be sure to click on the Inactive button at the bottom of the page.
- **Step 4.** Complete all necessary fields and then move on to the next registration tab. (You can use Ctrl + J to switch tabs using your keyboard)
- Step 5. Add family information- choose to add a parent/guardian
- Step 6. Use the following page to search for an existing parent record OR click add New Parent Record
- **Step 7.** The basics student information comes over. Enter the parent name, gender, relationship and contact information. Click SAVE Parent INFO. You will click Return to Student to back to the student registration page. Click on the "Lives With" button to set this name and address for future mailers.

Repeat this process to add additional parent/guardians.

- **Step 8.** Parent Education Level-this field is required for BOTH parent/guardian 1 and 2. If this information was not provided by the family, choose "Declined to State."
- Step 9. Language Survey choose the language provided by the family for each field. If all

options are English click the "SET ALL VALUES TO ENGLISH" to mass fill these fields

Enrollment Dates

- Step 1. Click on SET ENROLLMENT to make student active in system
- **Step 2.** Top of page shows basic information added for this student. Click on CREATE NEW ENROLLMENT RECORD button RECORD button \\

Search		Registration	Enrollment	IS Staff Asso	: Discipline			Med	Special Programs/Accomm	TOMS	Sports/Clubs	Tests	Transcripts		Profile
Dashboar															
Add studi picture	146 1	ist J. Ashcroft Eden Road Ia, CA 96122	A	irade: <u>2</u> ge: <u>8</u> nroll Start: <u>11/</u>	16/2015	Local Gende Parent	Edwa	rd Ashcri er Ashcri		Assigned		Hispa	:: Dominican anic or Latino? : Higgins, Maria		
Create n	ew enroll	ment record	Co	ncurrent E	nrollment/	Program l	History		(Last modified)	by LeAns Rei	rves on 11/16/2015 2	32pm)		Мо	dify Programs List
Exp		Dates		Exit Tra	cik Att	Grade		Program	n	Grad Re	qs			A-G	Edit
		11/16/2015 - Cu	irrent		A IS	2		Indepe	ndent Study	Element	ary: General E	ducation			Edit
	0						No spec	ial progr	am or service for this enroll	ment recor	rđ				
		d should have a cate a non-atter			has been speci	ied.									Set Staff
Spanis	Pro th Immer	ogram Enrollm sion	ent												

- Set the START date
- $\circ\,$ Choose a Learning Center
- $\circ~\mbox{Choose}$ a Track
- $\circ\,$ Choose a Program that matches the student's attendance type
- Choose Graduation Requirement
- $\circ\,$ Choose Grade level
- $\circ\,$ Click SAVE RECORD at bottom of page
- $\circ\,$ All other fields are used when student dis-enrolls
- Step 3. Click SAVE RECORD- entries shaded in green indicate the student is actively enrolled
 - Program Options: You can enter a student into a program that is not attached to attendance such as tutorial group. After school program that is not attached to attendance such as tutorial group, after school program, or any other type of group you'd like to show a student enrolled into. See appendix 1 of this manual for further information.
 - **Special Programs:** If you wish to enroll a student into a special program, click on the current enrollment area.
- Step 4. You are taken to a new window where you can add the special program to the student's enrollment history.

Select the special program from the drop down options your school has chosen. You can edit these options at Admin»Settings»Special Programs Options

• A few examples are:

504 Accommodation Plan (reported to state)
Adolescent Family Life Program
Adult Basic Education (ABE)
Adult Education
Adults w/Disabilities
CAHSEE Intensive Instruction (reported to state)
California Partnership Academy (reported to state)
California School-Age Families Education (Cal-SAFE)
CalServe
Career Technical Education
Citizenship

• **Step 5.** Click on the program you wish to enroll the student in.

	ist Registration Enrollment	IS Staff Assoc Discipline Cla	ises MA Med	Special Programs/Accomm TOMS		Transcripts Cume Prot	fie
RT12 504	SPED EL Counseling	Work Permits					
	Student Accommodations						
Add student	Isa L. Kuisi	Grade: 10	Local ID: 78940	Student Statewide ID: Not Assigned	Race	s: White	
minhum	3200 Sierraville Way	Age: 24	Gender: E	Date of Birth: 09/12/1991	Hispa	anic or Latino? Yes	
	Sierraville, CA 96103	Enroll Start: 01/04/2016	Parent(s): Anna Maria K Jakob Kulsi	uisi	Staff	t Higgins, Marianna	ted to ye
	ws you to view or edit <u>Response</u> : ect one of these tabs from above.	to instruction and intervention. 504 Acc	ommodation Plans. Spec	al Education, and English Learner info	rmation for this student (depending on permissions gran	ited to yo
Send Special I	Ed email to Teacher of Record: H	iggins, Marianna					
Add/Edit Custo	om Fields						

- **Step 6.** Above there is a red arrow indicating where you can click on specific programs to enter more details. SAVE when all information is entered and finished
- **Step 7.** Symbols specific to each program will appear on the PLS Students Roster and/or the Students Dashboard

Setting Staff Association

- Step 1. Now set the students record to a teacher. Click SET STAFF
- **Step 2.** Click ADD NEW ASSIGNMENT to connect the student to the teacher See appendix 2 for further staff association information
- **Step 3.** SAVE record. Click on any student's name to see their dashboard. Think of this like the dashboard of a car, it provides the viewer with critical information.

Global student notes

- At the bottom of every page is the ability to add a global note. If a user of SPSIS had permissions to access this page, they can read the global note or add their own.
- If you'd like teachers to be able to read notes you enter about a student they can be entered on the Dashboard.

Embedded Letters and Files

• You can also manage letters and files for students-shown on the right side of the students

Last update: 2017/01/25 duplicates:addstudentsis https://schoolpathways.com/knowledgebase/doku.php?id=duplicates:addstudentsis&rev=1485365492 17:31

dashboard

Appendices

1. Program Options-How to Create

• To set programs, go to Admin»Settings»Program Options- Click Add

Add Show programs that have been disable										
Name	Attendance	Pre-Enroll	Coop?	FTE	Enrolled	Hidden	Edit			
AD Attendance	Informational	No	No	0.00	0	Yes	Edit			
AESS A	Informational	No	No	0.00	1	No	Edit			
AESS B	Informational	No	No	0.00	0	No	Edit			
App/Orientation	Informational	No	No	0.00	0	Yes	Edit			
Classical Students	Informational	No	No	0.00	0	Yes	Edit			
Classroom Based	Classroom Based	No	No	1.00	87	No	Edit			
External	Classroom Based	No	No	0.00	0	No	Edit			
Home & Hospital (Learning Center)	Home & Hospital	No	No	1.00	0	No	Edit			
Home & Hospital (ReportWriter)	Home & Hospital	No	No	1.00	0	Yes	Edit			
Hourly/Core	SI - K-12 Core Instruction	No	No	1.00	0	Yes	Edit			
Hourly/Promotion- Retention	SI - 2-9 Pupils Retained/Recommended for Retention	No	No	1.00	0	Yes	Edit			

- Add the name of the program and a definition if you choose
- Select the Source of a Program (i.e. Learning Center Classes or Report Writer)
- Choose the attendance type and indicate allowable attendance codes
- Choose the grade levels
- Enter the Full-Time Equivalency
- Click SAVE

Students can now be enrolled in the newly created program

2. Enrolling students with teacher info at hand

In the teacher "district info" page (edit Information from Staff Dashboard) you can enter the teacher case load, preferred grade level, preferred zip codes, and any specialized notes. When you set the enrollment for a student, your choices will be available from information previously entered.

From:

https://schoolpathways.com/knowledgebase/ - School Pathways Knowledge Base

Permanent link: https://schoolpathways.com/knowledgebase/doku.php?id=duplicates:addstudentsis&rev=1485365492

Last update: 2017/01/25 17:31